

SUBSTANTIAL SHAREHOLDERS

So far as the Directors are aware, the following persons (who are not Directors) will, immediately following the completion of the Global Offering and taking no account of any Shares which may be taken up under the Global Offering or which may be allotted and issued pursuant to the exercise of the Over-allotment Option, have beneficial interests or short positions in any Shares or underlying Shares of the Company which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is directly and/or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of the Group:

<u>Shareholder</u>	<u>Number of Domestic Shares directly or indirectly held after Global Offering¹</u>	<u>Percentage of Shareholding in the Company after Global Offering¹</u>		
		<u>Direct interests</u>	<u>Indirect interests</u>	<u>Aggregate direct and indirect interests</u>
Dongfeng Motor Corporation	5,794,250,000	70%	0%	70%

Note:

(1) Assumes that the Over-allotment Option is not exercised.

For details of the Directors' and Supervisors' interests in Shares immediately following the completion of the Global Offering, please refer to section headed "IV. Further Information About the Directors, Supervisors, Staff and Management, and Substantial Shareholders — 2. Disclosure of Directors' and Supervisors' interests in the shares in issue of the Company" in Appendix VIII to this prospectus.

Save as disclosed herein, the Directors are not aware of any person (who are not Directors) who will, immediately following the completion of the Global Offering, be directly or indirectly interested in 10% or more of the Company's registered capital. The Directors are not aware of any arrangement which may at a subsequent date result in a change of control of the Company.