

**1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE** and **YELLOW** application forms, the written consents referred to in the paragraph VI. 8 of Appendix VIII, the statement of adjustments to the accountants' report set out in Appendix I of to this prospectus, details of the Selling Shareholder, including its name, address and description and copies of the material contracts referred to in paragraph V. 1 of Appendix VIII.

**2. DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Slaughter and May, 47<sup>th</sup> Floor, Jardine House, One Connaught Place, Central, Hong Kong during normal business hours up to and including 5:30 p.m. on the date which is 14 days from the date of this prospectus:

- (a) the Articles of Association (in Chinese with unofficial English translation);
- (b) the Accountants' Report prepared by Ernst & Young, the text of which is set out in Appendix I to this prospectus, together with the statement of adjustments;
- (c) the audited accounts of companies comprising the Group for each of the years ended 31<sup>st</sup> December, 2002, 2003 and 2004;
- (d) the letters relating to the pro forma financial information included in this prospectus, the texts of which are set out in Appendix II to this prospectus;
- (e) the letters relating to the profit forecast, the texts of which are set out in Appendix III to this prospectus;
- (f) the letter dated 31<sup>st</sup> August, 2005, summary of values and valuation certificate relating to the property Group's property interests prepared by Sallmanns (Far East) Limited, the texts of which are set out in Appendix IV to this prospectus, and the full valuation report (in the English language only) of Sallmanns (Far East) Limited referred to in Appendix IV to this prospectus;
- (g) the PRC Company Law, the Special Regulations, the Mandatory Provisions together with unofficial English translations thereof;
- (h) the material contracts described in paragraph V. 1 of Appendix VIII to this prospectus and the Directors' service contracts described in paragraph IV. 1. of Appendix VIII to this prospectus;
- (i) a list containing name, address and description of the Selling Shareholder;
- (j) the written consents referred to in paragraph VI. 8. of Appendix VIII to this prospectus; and
- (k) the PRC legal opinion issued by Commerce & Finance Law Offices, the legal advisors to the Company on PRC law, dated 30<sup>th</sup> September, 2005, confirming that in their opinion, the summary of relevant PRC laws and principal regulatory provisions as set out in Appendix V is a correct summary of the relevant PRC laws and regulatory provisions to this prospectus.

Pursuant to Rule 19A.27(4) of the Listing Rules, certified English translations of documents mentioned in paragraph 53 of Part A of Appendix 1 to the Listing Rules to be offered for public inspection must be made available. Due to the reasons that (1) the translation of the ten material contracts described in items 1 to 10 of paragraph V.1 of Appendix VIII to this prospectus and the Directors' service contracts described in paragraph IV.1 of Appendix VIII to this prospectus will be unduly burdensome, extremely onerous, time consuming and costly and (2) The Hong Kong Companies Ordinance already permits material contracts to be either in the English or the Chinese language for the purpose of registration with the Registrar of Companies in Hong Kong, the Company has applied to the Stock Exchange for, and the Stock Exchange has agreed to grant, a waiver from strict compliance with Rule 19A.27(4) of the Listing Rules. Accordingly no certified English translations of those material contracts and Directors' service contracts which are in the Chinese language as referred to in item (h) of the above documents for inspection will be available for inspection.

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