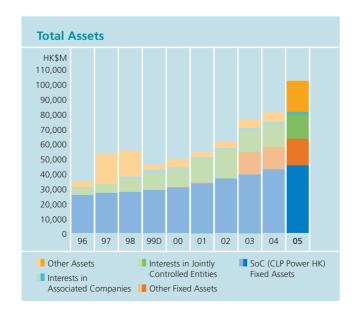
## Ten-year Summary: CLP Group Financial & Operating Statistics

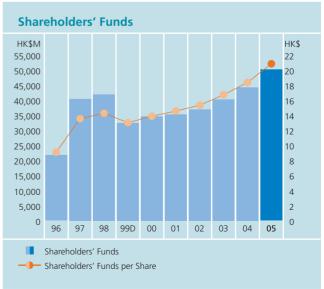
	2005	2004	2003 2002 2001 (12 months ended 31 December)			2000 1999D <sup>1</sup> 1999 <sup>1</sup> (15 months)			1998 1997 1996 (12 months ended 30 September)		
Consolidated Operating Results, HK\$M Revenue <sup>2</sup> Hong Kong (HK) electricity business	28,303	26,733	25,662	24,521	23,609	22,881	22,133	27,152	20,999	20,965	18,791
Energy businesses outside HK Others	10,031 250	3,813 195	2,268 240	289	189	221	333	386	325	256	236
Total	38,584	30,741	28,170	24,810	23,798	23,102	22,466	27,538	21,324	21,221	19,027
Operating profit <sup>2</sup>	8,695	8,061	6,534	5,512	4,747	4,842	4,819	6,125	4,881	4,239	4,052
Electricity business in HK Asia Pacific energy/other businesses Unallocated net finance (costs)/income Unallocated Group expenses	7,047 2,339 (151) (138)	6,788 1,671 (61) (157)	6,281 1,600 (63) (371)	5,814 998 (54) (200)	5,422 531 11 (105)	5,147 504 93 (78)	5,064 596 587 (84)	6,317 761 837 (106)	4,971 528 1,148 (52)	4,760 403 611	4,455 381 - -
Total operating earnings	9,097	8,241	7,447	6,558	5,859	5,666	6,163	7,809	6,595	5,774	4,836
Impairment losses on investments Tax consolidation benefit from Australia Hok Un redevelopment profit/property	2,004	-	-	-	-	(1,030) –	-	-	-	-	-
disposal gain	267	373	240	546	1,468	1,132	498	520	1,543		
Total earnings	11,368	8,614	7,687	7,104	7,327	5,768	6,661	8,329	8,138	5,774	4,836
Ordinary dividends Special dividends	5,467 265	5,009 361	4,527 241	3,974 554	3,664 1,469	3,537 1,124	3,693 520	4,623 520	3,848 1,538	3,514 	2,787
Total dividends	5,732	5,370	4,768	4,528	5,133	4,661	4,213	5,143	5,386	3,514	2,787
Capital expenditure	5,640	5,823	5,594	4,935	4,653	3,402	2,716	3,148	1,921	2,618	3,037
Depreciation & amortisation	2,896	2,485	2,317	1,749	1,624	1,474	1,374	1,704	1,270	1,155	1,002
Consolidated Balance Sheet, HK\$M SoC fixed assets Other fixed assets	45,099 17,950	42,415 15,333	39,258 14,899	36,273 277	33,197 380	30,347 345	28,624	28,624 279	27,268	26,720 197	25,375 132
Goodwill and other intangible assets Interests in jointly controlled entities Interests in associated companies Other non-current assets Current assets	63,049 7,949 16,519 1,641 3,303 9,444	57,748 (1,022) 14,998 1,640 1,052 6,383	54,157 (1,017) 14,687 1,593 961 5,451	36,550 - 18,982 1,426 1,425 2,510	33,577 - 15,867 1,216 1,925 1,704	30,692 - 12,155 1,173 1,837 3,821	28,903 - 11,002 2,156 773 2,862	28,903 - 11,002 2,156 773 2,862	27,503 - 8,065 1,952 - 17,615	26,917 - 5,961 - - 20,454	25,507 - 5,256 - - 3,696
Total assets	101,905	80,799	75,832	60,893	54,289	49,678	45,696	45,696	55,135	53,332	34,459
Total assets less current liabilities	87,500	71,883	67,801	54,237	47,381	44,285	41,339	41,339	49,873	47,417	29,285
Electricity business in HK Asia Pacific energy/other businesses	11,475	8,642	7,451	6,742	4,240	2,433	2,778	2,778	2,744	3,903	3,319
Subsidiaries outside HK Others	12,572 5,344	7,503 2,629	8,051 3,195	2,555	1,327	145					
Total borrowings	29,391	18,774	18,697	9,297	5,567	2,578	2,778	2,778	2,744	3,903	3,319
Shareholders' funds	50,159	44,199	40,241	36,888	35,232	34,614	32,471	32,471	41,887	40,442	21,716
Per Share Data, HK\$ Shareholders' funds per share	20.83	18.35	16.71	15.32	14.55	13.86	13.00	13.00	14.26	13.54	9.09
Earnings per share Operating Total	3.78 4.72	3.42 3.58	3.09 3.19	2.72 2.95	2.36 2.95	2.27 2.31	2.17 2.34	2.73 2.92	2.22 2.73	2.10 2.10	2.02 2.02
Dividends per share Ordinary Special	2.270 0.110	2.080 0.150	1.880 0.100	1.650 0.230	1.490 0.610	1.417 0.450	1.367 0.208	1.684 0.208	1.300 0.517	1.233	1.167
Total	2.380	2.230	1.980	1.880	2.100	1.867	1.575	1.892	1.817	1.233	1.167
Share closing price <sup>3</sup> Highest Lowest As at year-end/period-end	46.250 42.800 45.000	45.300 36.500 44.700	37.700 31.300 37.000	33.000 29.500 31.400	34.833 29.350 29.750	32.417 24.125 32.417	34.917 28.333 29.833	36.250 28.333 29.833	36.667 24.875 31.500	37.583 27.333 35.500	34.667 26.667 30.000

	2005	2004	2003 2002 20 (12 months ended 31 Decemb		2001 December)	2000	0 1999D <sup>1</sup> 1999 <sup>1</sup> (15 months)		1998 1997 (12 months ended 30		1996 September)
Ratios Return on equity, % Operating earnings Total earnings	19.3 24.1	19.5 20.4	19.3 19.9	18.2 19.7	16.8 21.0	16.9 17.2	16.2 17.5	16.8 <sup>5</sup> 17.9 <sup>5</sup>	16.0 19.8	18.6 18.6	23.5 23.5
Total debt to total capital, % Interest cover, times Dividend payout, %	36.9 8	29.8 11	31.5 12	20.1 24	13.6 37	6.9 36	7.9 41	7.9 41	6.1 43	8.8 28	13.3 31
Ordinary Total	60.1 50.4	60.8 62.3	60.8 62.0	60.6 63.7	62.5 70.1	62.4 80.8	59.9 63.2	59.2 61.7	58.3 66.2	60.9 60.9	57.6 57.6
Other Information Shareholders Shares in issue (million) <sup>3</sup> Employees	22,140 2,408.25	21,989 2,408.25	22,107 2,408.25	21,829 2,408.25	20,376 2,421.49	16,915 2,497.47	17,432 2,497.47	17,432 2,497.47	18,806 2,938.20	19,831 2,985.98	21,575 2,388.79
SoC Non-SoC	3,862 2,197	3,873 760	3,915 790	3,865 438	3,640 445	3,590	3,928 262	3,928 262	4,122 298	4,460 219	5,905 206
	6,059	4,633	4,705	4,303	4,085	3,899	4,190	4,190	4,420	4,679	6,111
Group generating capacity (owned / operated / under construction) <sup>4</sup> , MW – by region	4 000	6.000	6.000	6.000	5.000	5.000	5.000	6.000	6.000	6.000	7.440
Hong Kong Australia <sup>6</sup> Chinese mainland <sup>6</sup> Asia	6,908 3,775 4,080 2,670	6,908 1,480 3,163 2,608	6,908 1,362 3,163 2,441	6,908 1,067 3,163 1,608	6,908 1,067 2,743 1,084	6,908 - 2,015 1,048	6,908 - 2,015 838	6,908 - 2,015 838	6,908 - 1,486 710	6,908 - 1,268 -	7,410 - 1,092 -
	17,433	14,159	13,874	12,746	11,802	9,971	9,761	9,761	9,104	8,176	8,502
– by status Operational Construction	15,279 2,154	12,643 1,516	11,752 2,122	11,164 1,582	10,097 1,705	8,266 1,705	8,180 1,581	8,180 1,581	7,740 1,364	6,926 1,250	6,627 1,875
	17,433	14,159	13,874	12,746	11,802	9,971	9,761	9,761	9,104	8,176	8,502

In 1999, the financial year end of the Group was changed from 30 September to 31 December. The financial period in 1999 was therefore 15 months to 31 December 1999. The figures for the 12 months ended 31 December 1999 (1999D) are included to provide shareholders with comparative information to appraise the results for

Our interest in China Datang Shuangliao wind farm in China through Roaring 40s is included in the total generating capacity in the Chinese mainland.





Revenue and operating profit for 1996 to 2004 have been restated to align with current year presentation.

Share prices and number of shares in issue from 1996 to 2000 have been restated for the capitalisation issue of 1-for-5 bonus shares on 23 April 2001.

Group generating capacity (in MW) is incorporated on the following basis: a) CAPCO on 100% capacity as stations operated by CLP Power Hong Kong; b) PSDC and Ecogen on 100% as having right to use; and c) other stations on the proportion of the Group's equity interests.

The return on equity has been determined on an annualised basis.