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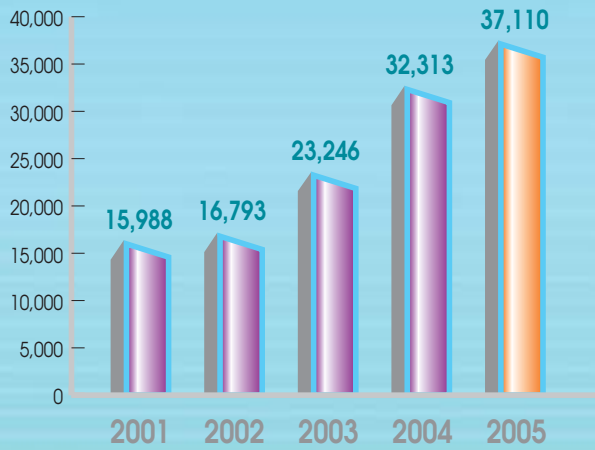




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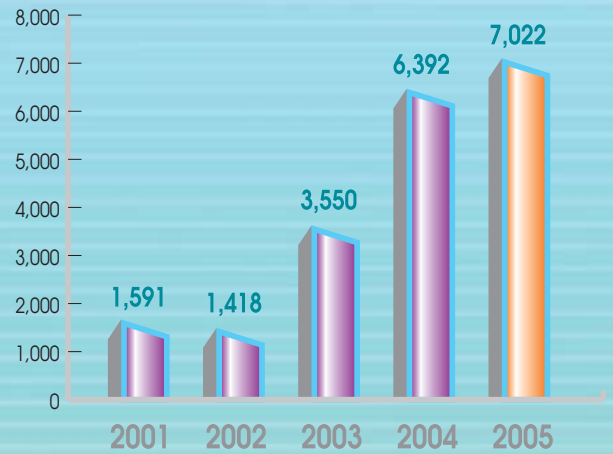
Turnover

(RMB Million)



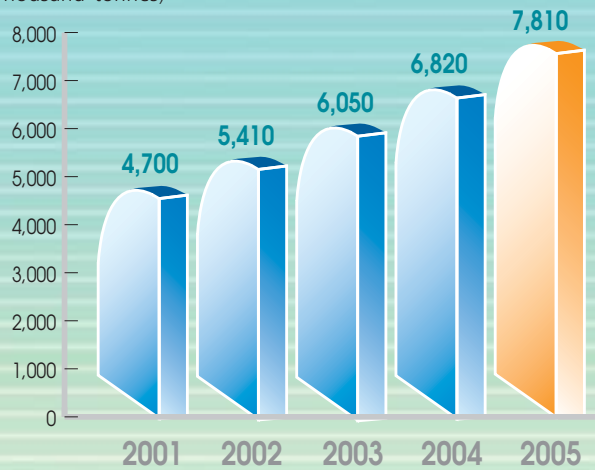
Net Profit Attributable to Equity Holder of the Company

(RMB Million)



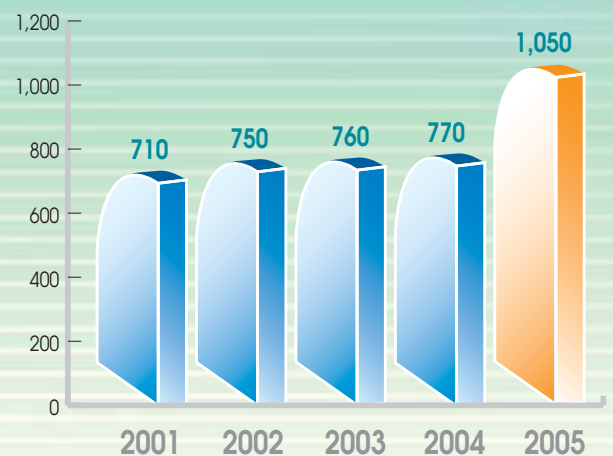
Production Volume of Alumina

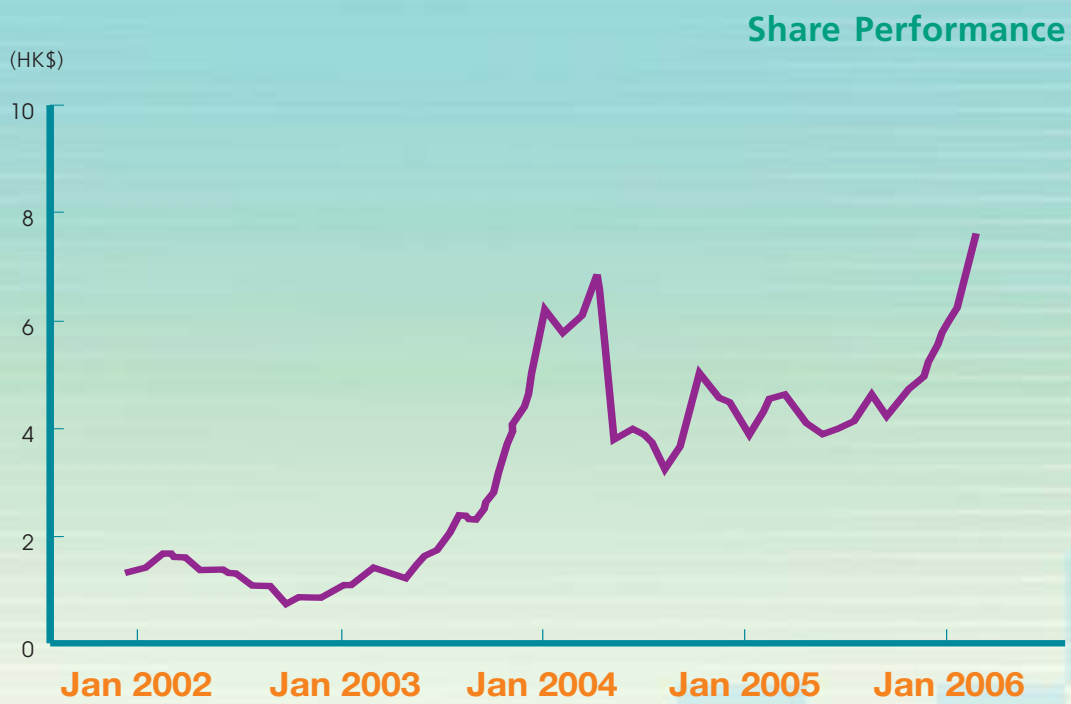
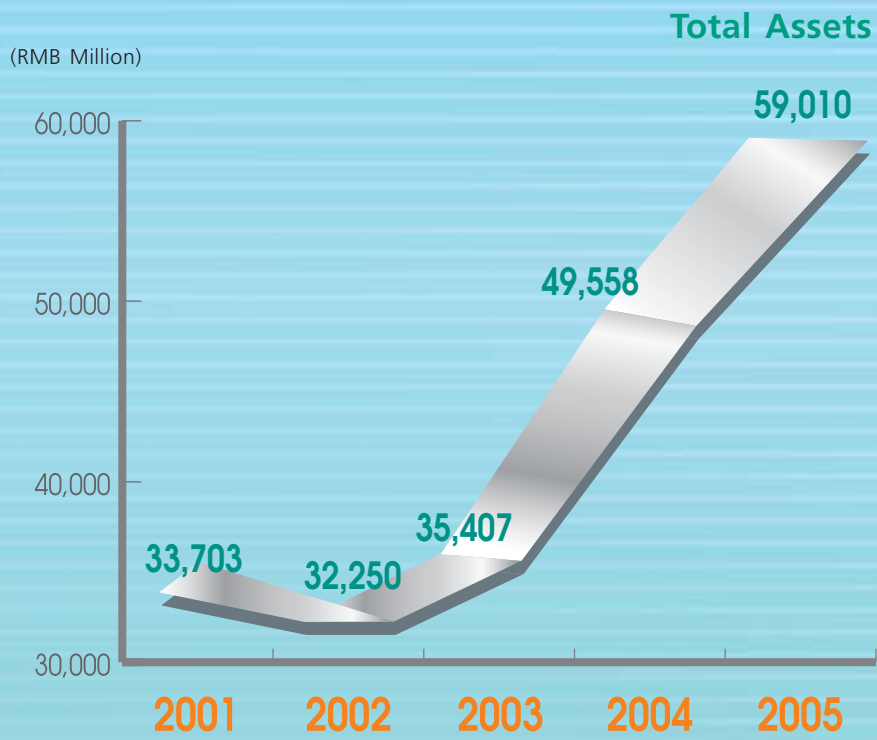
(Thousand tonnes)



Production Volume of Primary Aluminum

(Thousand tonnes)





Financial Summary

Profit and loss account	Year ended December 31,				Pro forma combined
	Consolidated				
	2005 RMB'000	2004 RMB'000	2003 RMB'000	2002 RMB'000	2001 RMB'000
Turnover	37,110,319	32,313,076	23,245,858	16,792,766	15,987,913
Cost of goods sold	24,822,109	21,503,250	16,460,283	13,368,700	11,661,992
Gross profit	12,288,210	10,809,826	6,785,575	3,424,066	4,325,921
Other revenues, net	116,441	101,293	50,642	75,285	160,255
Selling and distribution expenses	686,717	647,532	549,432	501,829	335,227
General and administrative expenses	1,523,317	1,220,902	1,047,461	733,803	1,074,411
Research and development costs	113,381	132,635	173,359	131,941	144,048
Operating profit	10,081,236	8,910,050	5,065,965	2,131,778	2,932,490
Finance costs	366,908	109,948	439,897	476,100	444,548
Operating profit after finance costs	9,714,328	8,800,102	4,626,068	1,655,678	2,487,942
Share of profit of an associated company	26,947	—	—	—	—
Share of profit (loss) of jointly controlled entities	372	(3,953)	1,193	(254)	(125)
Profit before income taxes	9,741,647	8,796,149	4,627,261	1,655,424	2,487,817
Income taxes	2,495,213	2,161,086	920,159	190,921	833,500
Profit after income taxes	7,246,434	6,635,063	3,707,102	1,464,503	1,654,317
Attributable to:					
Equity holders of the Company	7,022,422	6,391,523	3,549,732	1,417,681	1,590,604
Minority interest	224,012	243,540	157,370	46,822	63,713
	7,246,434	6,635,063	3,707,102	1,464,503	1,654,317
Profit distribution to owner	N/A	N/A	N/A	N/A	4,722
Dividends	2,364,673	1,944,778	1,060,788	472,496	178,498

Summary of the Group's consolidated total assets and total liabilities for the five years is set out below:

	As of December 31,				
	2005 RMB'000	2004 RMB'000	2003 RMB'000	2002 RMB'000	2001 RMB'000
Total assets	59,009,879	49,558,069	35,406,870	32,249,540	33,703,483
Total liabilities	24,804,985	20,752,191	15,769,532	16,042,417	18,948,226
Net assets	34,204,894	28,805,878	19,637,338	16,207,123	14,755,257

Note: Prior year comparative figures have been restated / reclassified to reflect the adoption of new / revised HKFRSs as described in Note 2(a) to the consolidated financial statements.