

二零零五年大事回顧 2005 Milestones

一月 January

- 中信嘉華銀行有限公司(「中信嘉華」)內地首家分行在上海正式開幕
- 中信嘉華紐約分行喬遷
- 中信嘉華再度獲香港社會服務聯會「商界展關懷」標誌
- 中信嘉華獨家贊助由亞洲華爾街日報舉辦的「亞洲未來領袖計劃」(Asia Future Leadership Programme)
- 中信國際金融控股(「本集團」)委任陳小憲先生為董事



- CITIC Ka Wah Bank Limited ("CKWB") opened its first mainland branch in Shanghai
- CKWB relocated New York branch
- CKWB was awarded the "Caring Company Logo" by the Hong Kong Council of Social Service for the second consecutive year
- CKWB acted as sole sponsor of Asia Future Leadership Programme organised by the Wall Street Journal
- CITIC International Financial Holdings Limited (the "Group") appointed Mr. Chen Xiaoxian as a Director

- 中信嘉華獨家贊助香港大學與香港經濟日報合辦「港大經濟年宵兵團」
- 中信資本市場控股有限公司(「中信資本」)旗下兩隻私募基金 — CITIC Japan Partners L.P. 及 CITIC Capital Equity Partners L.P. 最終分別募集一百七十億日圓及四千六百萬美元



二月 February

- CKWB acted as sole sponsor of the Business Entrepreneur Enhancement Programme organised by The University of Hong Kong and the Hong Kong Economic Times
- CITIC Capital Markets Holdings Limited ("CCMH") completed the final closing of two of its private equity funds, CITIC Japan Partners L.P. and CITIC Capital Equity Partners L.P., by raising JPY17 billion and US\$46 million respectively

三月 March

- 本集團公佈二零零四年度業績
- CITIC Ka Wah 信用卡獲 VISA International 頒發「VISA 二零零四年傑出零售簽賬額大獎金獎」
- 中信資本中國房地產投資基金第一期募集四千五百萬美元



- The Group announced its 2004 Annual Results
- CKWB Credit Card was granted the "2004 Outstanding Retail Sales Volume – Gold Prize" by VISA International
- CCMH completed the first closing of CITIC Capital China Property Investment Fund by raising US\$45 million

四月 April



- 中信嘉華接待由中國人民銀行深圳市中心支行率領的銀行業考察團

- 中信資本推出CITIC Capital Discovery Fund及CITIC Capital Century Fund

- CKWB received the banking delegation led by Shenzhen sub-branch of the People's Bank of China
- CCMH launched CITIC Capital Discovery Fund and CITIC Capital Century Fund

五月 May



- 本集團舉行第八十屆股東週年大會
- 中信嘉華全資附屬公司 — 中信保險服務有限公司正式開幕
- 中信嘉華紅磡分行開幕
- 中信嘉華夥拍宏利人壽保險(國際)有限公司推出銀行保險業務

- The Group held its 80th Annual General Meeting
- CKWB's wholly-owned subsidiary, CITIC Insurance Brokers Limited, was officially opened

- CKWB opened Hung Hom branch
- CKWB formed alliance with Manulife (International) Limited to launch bancassurance products

六月 June



- 本集團委任常振明先生為董事
- 中信嘉華獲惠譽國際把長期評級由「BBB」調升至「BBB+」
- 中信嘉華成為首間透過旗下附屬公司中國國際財務有限公司(深圳)(「中國國際財務」)，受惠於CEPA取得內地人民幣牌照的香港銀行
- 中信嘉華上海街分行以全新面貌開展業務
- 中信嘉華i-banking網上理財服務推出兩種雙重認證方法
- 中信嘉華推出人民幣信用咭及提款咭

- The Group appointed Mr. Chang Zhenming as a Director
- CKWB's long-term rating was upgraded from "BBB" to "BBB+" by Fitch Ratings

- CKWB became the first Hong Kong bank whose wholly-owned subsidiary, China International Finance Company Limited (Shenzhen) ("CIFC"), has obtained a Renminbi licence in the Mainland under CEPA
- CKWB opened newly-renovated Shanghai Street branch
- CKWB launched dual option i-banking two-factor authentication
- CKWB launched Renminbi credit card and ATM card

七月 July



- 中國國際財務獲中國保險監督管理委員會發出有關財產險的保險兼業代理許可證
- 中信資本為南京國際廣場安排四億五千萬人民幣銀團貸款
- CIFIC was granted a property insurance agency licence by China Insurance Regulatory Commission
- CCMH arranged a RMB450 million syndicated loan for Nanjing International Plaza



八月 August

- 本集團公佈二零零五年度中期業績
- 中信嘉華舉辦「人民幣匯率改革對中小企影響」研討會
- 中信嘉華獨家贊助「致富強勢投資全攻略」講座
- 中信資本私募基金CITIC Capital China Partners L.P.第一期募集五千萬美元
- 中信資本注資一億零三百萬美元入股內地具領導地位的哈爾濱制葯集團有限公司百分之二十二點五股權
- The Group announced its 2005 Interim Results
- CKWB organised a business seminar on the impact of Renminbi exchange rate reform on small- and medium-sized enterprises
- CKWB acted as sole sponsor of a wealth management seminar
- CCMH completed the first closing of private equity fund, CITIC Capital China Partners L.P., by raising US\$50 million
- CCMH injected US\$103 million for a 22.5% stake in mainland's leading Harbin Pharmaceutical Group Holding Co., Ltd.

九月 September



- 中信國際資產管理有限公司與巴林 Shamil Bank B.S.C. 合作，發展中國房地產投資基金項目
- 中信資本為津聯集團有限公司安排一億二千萬美元銀團貸款
- 中信資本私募基金CITIC Equity Partners II L.P. 第一期募集二千五百萬美元
- CITIC International Assets Management Limited joined forces with Bahrain's Shamil Bank B.S.C. to develop a China real estate investment fund
- CCMH arranged a US\$120 million syndicated loan for the Tsinlein Group
- CCMH completed the first closing of CITIC Equity Partners II L.P. by raising US\$25 million

- 中信嘉華客戶服務經理獲第三屆「香港財務策劃師選舉」銅獎
- 中信嘉華參與中國建設銀行招股，中信資本並擔任聯合牽頭經辦人
- 中信嘉華於深圳及澳門舉辦中國按揭業務講座
- 中信嘉華九龍城分行開幕
- 中信嘉華向現有客戶推出CITICfirst中高端財富管理服務
- CKWB's customer relationship manager received the Bronze Prize in the Third Annual Hong Kong Financial Planners of the Year Award
- CKWB participated in the initial public offering of China Construction Bank while CCMH acted as co-lead manager
- CKWB organised China mortgage business seminars in Shenzhen and Macau
- CKWB opened Kowloon City branch
- CKWB launched CITICfirst mass affluent wealth management services to existing customers

十一月 November



- 中信嘉華慶祝澳門分行開幕
- 中信嘉華獲摩根大通銀行授予「匯款調撥服務優質獎2004」
- 中信嘉華再度參加由香港貿易發展局及上海市金融服務辦公室主辦的「香港金融服務博覽2005」
- 中信嘉華贊助突破機構舉辦「逆旅先鋒2005」，奪得商業機構組別的「最高籌款額」獎項
- CKWB celebrated the opening of Macau branch
- CKWB received "Quality Recognition Award 2004" from JPMorgan
- CKWB participated in the Hong Kong Financial Services Expo 2005 organised by the Hong Kong Trade Development Council and Shanghai Municipal Government Financial Service Office
- CKWB sponsored the "Inner Challenge 2005" organised by Breakthrough Organisation, and was honored the "Highest Fund Raising Team" in the business category



十二月 December

- 本集團委任施柏雅先生為執行董事，施先生並同時獲中信嘉華委任為董事兼替任行政總裁，林宗仁先生亦獲中信嘉華委任為替任行政總裁
- 本集團二零零四年年報獲美國廣告界權威性年刊 — Creativity 35頒發優秀獎
- 中信嘉華上海分行獲中國人民銀行上海總部「統計報表優勝獎」
- 中信嘉華尖沙咀分行開幕
- 中信資本與澳洲著名金融服務集團Allco合資的CITIC Allco Investment Limited第一期募集二億美元
- 中信資本與內地著名上市地產發展商萬科達成協議，合作推出中信資本萬科中國房地產開發基金
- The Group appointed Mr. Roger Clark Spyer as Executive Director. Mr. Spyer was also appointed as a Director and Alternate Chief Executive Officer of CKWB while Mr. Ling Chung Yan was appointed as Alternate Chief Executive Officer of CKWB
- The Group's annual report 2004 was granted the Award of Distinction by Creativity 35, an authoritative annual journal in the US advertising industry
- CKWB Shanghai branch was awarded the "Banking Return Prize" by the Shanghai Headquarters of the People's Bank of China
- CKWB opened Tsim Sha Tsui branch
- CCMH completed the first closing of CITIC Allco Investment Limited with Allco, a renowned Australian financial services group, by raising US\$200 million
- CCMH reached an agreement with Vanke, a renowned listed property developer in the mainland, to jointly launch CITIC Capital Vanke China Property Development Fund