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SHARE CAPITAL STRUCTURE

The share capital structure of the Company as of June 30, 2006 was as follows:

	As of June 30, 2006				
	No. of shares issued (in million)	Percentage of share capital (%)			
			Holders of Domestic Shares		
			Aluminum Corporation of China	4,612.16	39.59
China Cinda Asset Management Corporation	900.56	7.73			
China Construction Bank Corporation	709.77	6.09			
China Orient Asset Management Corporation	602.25	5.17			
China Development Bank	554.94	4.76			
Guangxi Investment (Group) Co., Ltd.	196.80	1.69			
Guizhou Provincial Materials Development					
and Investment Corporation	129.43	1.11			
Holders of H Shares					
Alcoa International (Asia) Limited	884.21	7.59			
Other Public Shareholders	3,059.76	26.27			