



中信國際金融控股有限公司

CITIC INTERNATIONAL FINANCIAL HOLDINGS LIMITED

(股票編號 Stock Code 183)

DRIVING  
**G**GROWTH  
茁壯成長 創造價值  
CREATING  
**V**VALUE

# DRIVING GROWTH 茁壯成長 創造價值 CREATING VALUE

中信國際金融控股有限公司已開展打造「中信」中國金融服務品牌的工作，務求令「中信」在環球市場上成為具競爭力及知名度的品牌。我們於堅實的業務基礎上，開拓嶄新優勢及跨境實力，致力把握大中華及以外地區的商機，茁壯成長，為我們的股東、客戶及員工創造真正的價值。

CITIC International Financial Holdings Limited has embarked on its journey to establish CITIC as a PRC financial services brand that is globally competitive and recognised. By building new competencies on our solid business foundations and cross-border capabilities, we are pursuing growth opportunities in the Greater China region and beyond, and creating genuine value for our shareholders, customers and staff.

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## 企業背景

### Corporate Profile

中信國際金融控股有限公司(「中信國際金融」)於香港聯合交易所上市(股票編號：183)，是中國中信集團公司(「中信公司」)在境外的金融旗艦，其約百分之五十六權益由中信公司持有。中信國際金融為香港註冊持牌銀行中信嘉華銀行有限公司(「中信嘉華」)及中信國際資產管理有限公司(「中信國際資產管理」)之控股公司。中信國際資產管理乃專注於不良資產管理、直接投資及財務顧問服務的資產管理公司。中信國際金融並同時持有中信資本控股有限公司(「中信資本」)百分之五十權益，中信資本專注發展資產管理、私募投資、房地產融資、結構性融資及財務諮詢等業務。

中信國際金融於二零零二年十一月二十五日由中信嘉華重組而成。重組成控股公司，令集團的綜合競爭能力得以提升，不但為旗下的附屬及聯營公司帶來更大的策略優勢，並為與中信公司及其他有關機構的合作提供更高的靈活性。於二零零六年六月三十日，中信國際金融員工人數接近一千四百人，總資產達八百九十七億港元。

CITIC International Financial Holdings Limited (“CIFH”), which is listed on The Stock Exchange of Hong Kong Limited (stock code: 183), is the financial flagship of the CITIC Group (“CITIC”) outside Mainland China. CIFH is approximately 56%-owned by CITIC and is the holding company of CITIC Ka Wah Bank Limited (“CKWB”), a Hong Kong incorporated licensed bank, and CITIC International Assets Management Limited, an asset management company which specialises in distressed asset management, direct investments and financial advisory services. CIFH also holds 50% of CITIC Capital Holdings Limited, which focuses on businesses of asset management, private equity, real estate financing, structured finance and financial advisory.

CIFH was formed on 25 November 2002 as the Group’s holding company following the reorganisation of CKWB. With CIFH as the holding company after the reorganisation, the Group has been able to increase its overall competitiveness and to provide its subsidiaries and associates with greater strategic advantages and higher flexibility in collaborating with CITIC and related entities. As of 30 June 2006, CIFH employed nearly 1,400 staff and had total assets amounting to HK\$89.7 billion.