

Company Profile and Corporate Information 公司概況及公司資料

CSMC Technologies Corporation (“CSMC” or the “Company”) is a limited liability company incorporated in the Cayman Islands. CSMC was listed on the main board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) on 13 August 2004.

Pioneering the open foundry business model in China since 1997, CSMC and its subsidiaries (the “Group” or “We”) own and operate the first and one of the largest open semiconductor foundries in China as measured by operational capacity. Our fabs are located in Wuxi, Jiangsu Province and Beijing. Fab 1 operates a clean room spanning 6,400 square meters and has a production capacity of 59,200 6-inch wafers per month (“wpm”). Targetting a production capacity of 20,000 6-inch wpm, Fab 3 operates a clean room spanning 2,392 square meters.

We target semiconductor market manufactured with 3.0 micron to 0.35 micron process technologies on 6-inch wafers, mainly focused on providing manufacturing services to integrated circuits (“IC”) design houses for three types of applications, including consumer electronics, communication and computers. We also provide manufacturing services for leading international Integrated Device Manufacturers (the “IDMs”), utilizing our manufacturing capacities for their proprietary process technologies.

We offer our customers a broad range of process technologies. Our process technologies include mixed-signal, high voltage, CDMOS, BiCMOS and DMOS for analog semiconductors. Mixed-signal ICs and DMOS are widely used for applications of power management IC and power discrete. Our manufacturing processes also include CMOS Logic, non-volatile memory (“NVM”), electrically erasable programmable read-only memory (“EEPROM”) ICs, etc. We also offer assistance to our customers by arranging upstream IC design services as well as downstream testing and packaging services.

華潤上華科技有限公司（「華潤上華」或「本公司」）為於開曼群島註冊成立之有限公司。華潤上華於二零零四年八月十三日在香港聯合交易所有限公司（「香港聯交所」）主板上市。

華潤上華及其附屬公司（「本集團」或「我們」）於一九九七年在中國開創開放式晶圓代工業務模式的先河，目前於中國擁有及經營第一家，並以營運能力計為其中一家最大型的半導體開放式晶圓代工廠。本集團晶圓製造廠位於江蘇省無錫市及北京市。一廠配備的無塵室，面積達6,400平方米，產能為每月59,200片6英寸晶圓。三廠配備的無塵室，面積達2,392平方米，目標產能為每月20,000片6英寸晶圓。

本集團現今專注於6英寸3.0微米至0.35微米制程技術晶圓市場，主要為集成電路「IC」設計公司提供消費類電子產品、通訊及電腦三類應用程式的製造服務。利用我們的產能，我們亦為領先的國際集成設備製造商（「IDM」）提供具有產權的工藝技術製造服務。

我們為客戶提供廣泛的工藝技術。本集團的工藝技術包括數模混合信號、高壓、CDMOS、BiCMOS和DMOS等模擬半導體工藝。混合信號集成電路及DMOS廣泛用於電源管理集成電路及電源分立器件。本集團的生產工藝亦包括CMOS邏輯、非易失存記憶體（「NVM」）、電可擦除可編程唯讀記憶體（「EEPROM」）等。本集團亦協助客戶安排上游集成電路設計服務及下游測試和封裝服務。



We are exploring further opportunities to expand our customer base, technology portfolio and operational capacity in line with expectation of growing trend in the consumer electronics, communication and computer markets in China. We believe our leading position in Chinese semiconductor market and the development of our key overseas markets will underpin the future success of CSMC.

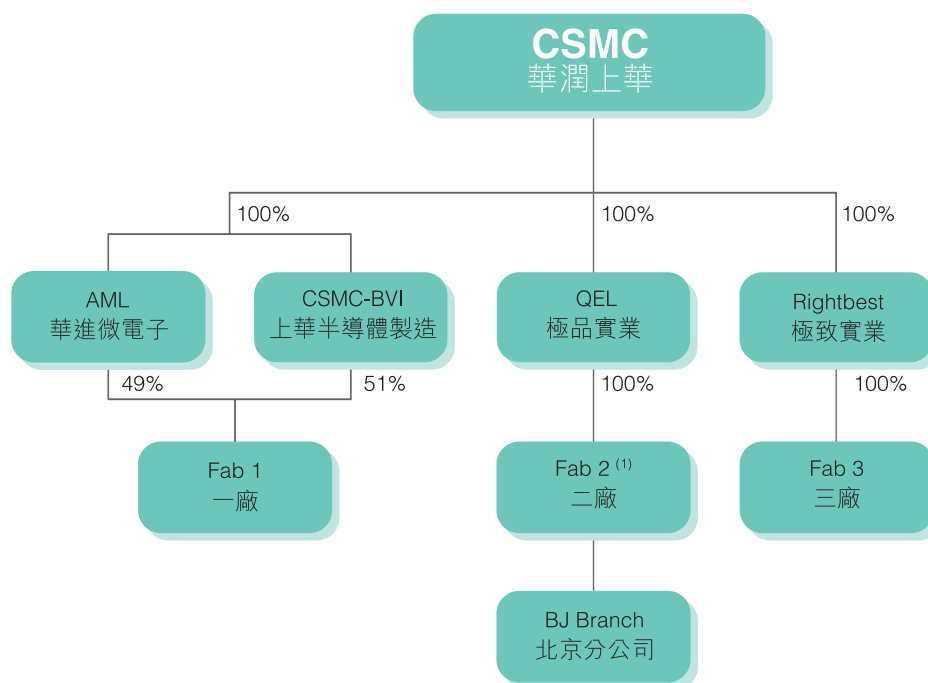
本集團不斷探索擴大客戶群，擴展技術組合及營運產能的機會，以配合預期中國消費類電子產品、通訊及電腦市場的持續擴展。本集團相信，我們在中國半導體市場的領先地位及發展主要海外市場，將鞏固華潤上華未來的成功。

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CORPORATE ENTITY STRUCTURE

公司架構



Notes:

(1) Operation of Fab 2 has not yet commenced.

附註：

(1) 二廠尚未開始投入運作。

Definitions:

In this report, unless the context requires otherwise, the following words and expressions have the following meanings:

“AML”:	Advanced Microelectronics Limited
“BJ Branch”:	CSMC Technologies Fab 2 Co., Ltd. Beijing Branch
“CSMC-BVI”:	CSMC Manufacturing Co., Ltd.
“Fab 1”:	CSMC Technologies Fab 1 Co., Ltd.
“Fab 2”:	CSMC Technologies Fab 2 Co., Ltd.
“Fab 3”:	CSMC Technologies Fab 3 Co., Ltd.
“QEL”:	Qualibest Enterprises Limited
“Rightbest”:	Rightbest Limited

定義：

於本報告，除文義另有所指外，以下詞語具有下列涵義：

「華進微電子」:	華進微電子有限公司
「北京分公司」:	無錫華潤上華科技有限公司北京分公司
「上華半導體製造」:	上華半導體製造有限公司
「一廠」:	無錫華潤上華半導體有限公司
「二廠」:	無錫華潤上華科技有限公司
「三廠」:	北京華潤上華半導體有限公司
「極品實業」:	極品實業有限公司
「極致實業」:	極致實業有限公司

CORPORATE INFORMATION

English Name	CSMC Technologies Corporation
Chinese Name	華潤上華科技有限公司
Chairman	Peter CHEN Cheng-yu
President	Robert LEE Naii
Executive Directors	Peter CHEN Cheng-yu Robert LEE Naii
Non-Executive Directors	ZHU Jinkun WANG Guoping Ken ONG Thiam Kin YU Yu CHEN Nan-xiang
Independent Non-Executive Directors	Kum Loon OON Mark HSUE Chi Nan Ralph Sytze YBEMA
Company Secretary	Frank LAI Ni Hium <i>Certified Practising Accountant</i> (Australia)
Auditors	PricewaterhouseCoopers
Legal Advisor	Richards Butler
Registered Office	Scotia Center, P.O. Box 2804 George Town, Grand Cayman Cayman Islands British West Indies
Principal Place of Business	No. 14 Liangxi Road Wuxi, Jiangsu 214061 China

公司資料

英文名稱	CSMC Technologies Corporation
中文名稱	華潤上華科技有限公司
主席	陳正宇
總裁	李乃義
執行董事	陳正宇 李乃義
非執行董事	朱金坤 王國平 王添根 俞宇 陳南翔
獨立非執行董事	溫金鸞 許奇楠 Ralph Sytze YBEMA
公司秘書	黎汝雄 澳洲執業會計師
核數師	羅兵咸永道會計師事務所
法律顧問	齊伯禮律師行
註冊辦事處	Scotia Center, P.O. Box 2804 George Town, Grand Cayman Cayman Islands British West Indies
主要營業地點	中國 江蘇省無錫市 梁溪路14號 郵編：214061

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Place of Business in Hong Kong Registered under Part XI of the Companies Ordinance	Room 510, 5/F, IC Development Centre No. 6 Science Park West Avenue Hong Kong Science Park, Shatin New Territories	根據公司條例 第XI部登記 的香港營業 地點	新界 沙田 香港科學園 科技大道西6號 集成電路開發中心 5樓510室
Share Registrar and Transfer Office in Hong Kong	Computershare Hong Kong Investor Services Limited Rooms 1712-1716 Hopewell Centre 183 Queen's Road East Wanchai Hong Kong	香港股份 過戶及 登記處	香港中央證券登記有限公司 香港 灣仔 皇后大道東183號 合和中心17樓 1712-1716室
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