CORPORATE PROFILE

CHINA FORCE OIL & GRAINS INDUSTRIAL HOLDINGS CO., LTD.(中盛糧油工業控股有限公司)(the "Company") and its subsidiaries (together, the "Group") has been founded by Mr. LIM Wa and Mr. LAM Cham in 1999. Ever since the founding, the Group has endeavored to increase production capacity and expand the range of services offered so as to meet the growing needs of customers.

The shares (the "Shares") of the Company have been listed on the main board (the "Main Board") of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") since 12 October 2004 (Stock code: 1194).

In view of the continuous inversion of the international and domestic oil products market, as well as the practical circumstances of the Group, the Group had a consolidation for the businesses in 2006. We reduced the scale of refining business and expanded the scale of pack oil product business. The launch of small pack oils was an important milestone for the development of the Group and is expected to deliver more profitability in the years to come.