



LINF AIR HOLDINGS LIMITED

福茂控股有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock code: 462)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and investors that it is expected that the Group will record a net loss after taxation for the year ended 31 March, 2007.

Shareholders of the Company and investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of Linfair Holdings Limited (the “Company”, together with its subsidiaries the “Group”) wishes to inform the shareholders of the Company and investors that it is expected that the Group will record a net loss after taxation for the year ended 31 March, 2007. The loss was principally due to the continued competitive market environment for optical disc manufacturing industry which in turn cut into the profit margin of the optical disc projects of the Group for the year.

As the Group’s audited results for the year ended 31 March, 2007 are yet to be finalised, the Board is not in a position to give the exact amount of loss at this stage. Such audited results are scheduled to be published in July 2007.

Shareholders of the Company and investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Linfair Holdings Limited
Chang Ei Eu
Chairman

Hong Kong, 5 July, 2007

As at the date of this announcement, the Board comprises (a) three executive directors, being Mr. Chang Ei Eu, Ms. Hsieh Ming Chiu and Ms. Zuo Lihua; (b) two non-executive directors, being Mr. He Changming and Mr. Chow Kin Ming; and (c) three independent non-executive directors, being Mr. Lee Kin Keung, Dr. Lam Chun Kong and Ms. Tung Pui Man.