



**SKYWORTH DIGITAL HOLDINGS LIMITED**  
**創維數碼控股有限公司**  
(於百慕達註冊成立之有限公司)  
Stock Code: 00751

## **PROFIT WARNING**

Pursuant to Rule 13.09(1) of the Listing Rules, the Board wishes to announce that the consolidated results of the Group for the year ended 31 March 2007 will be significantly worse than general market expectation and the amount of the audited consolidated net profit after tax of the Group for the same year is expected to be significantly lower than that for the last financial period.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors (the "Board") of Skyworth Digital Holdings Limited (the "Company", together with its subsidiaries, the "Group") wishes to announce that the consolidated results of the Group for the year ended 31 March 2007 will be significantly worse than general market expectation. The amount of the audited consolidated net profit after tax of the Group for the same year is expected to be significantly lower than that for the year ended 31 March 2006.

During the financial year ended 31 March 2007, the operations of the Group's overseas television business and two smaller business units engaged in consumer electronic products were still being restructured and therefore did not perform as expected. Mainly due to this factor, the consolidated net profit after tax of the Group were adversely affected, amid a satisfactory growth of the Group's results from its mainland China television, and set-top box business units.

The view of the Board in this profit warning announcement is based on the consolidated management accounts of the Group for the year ended 31 March 2007. For more details, investors should read the announcement for the Company's annual results for the year ended 31 March 2007, which is expected to be published by the end of July 2007.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

For and on behalf of the Board  
**Skyworth Digital Holdings Limited**  
**Zhang Xuebin**  
*Chairman & CEO*

Hong Kong, 10 July 2007

*As at the date of this announcement, the Board comprises Mr. Zhang Xuebin as executive Chairman of the Board, Ms. Ding Kai, Mr. Leung Chi Ching, Frederick, Ms. Lin Wei Ping and Mr. Yang Dongwen as executive Directors and Mr. So Hon Cheung, Stephen, Mr. Li Weibin and Mr. Xie Zhengcai as independent non-executive Directors.*

*\* For identification purpose only*