



**PEAKTOP INTERNATIONAL HOLDINGS LIMITED**

**元昇國際集團有限公司\***

*(incorporated in Bermuda with limited liability)*

(Stock code: 0925)

**PROFIT WARNING**

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board wished to inform the shareholders of the Company and investors that it is expected that the interim results of the Group for the six months ended 30 June 2007 will record a loss.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

The board of directors (the “**Board**”) of Peaktop International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and investors that it is expected that the interim results of the Group for the six months ended 30 June 2007 will record a loss due to the loss of a major customer recently which leads to the decrease in turnover on one hand. On the other hand, overseas subsidiaries recorded losses due to the recent decrease of orders received from overseas markets. As a result, the management of the Group is now restructuring the overseas business.

As the Group’s interim result for the six months ended 30 June 2007 have not yet been finalized, the Board is not in the position to give the exact amount of loss at present. The Company is expected to announce its interim result for the six months ended 30 June 2007 in September 2007.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Peaktop International Holdings Limited**  
**Lin Chun Kuei**  
*Chairman*

Hong Kong, 12 July 2007

As at the date of this announcement the executive directors of the Company are Mr. Lin Chun Kuei, Mr. Andree Halim, Mr. Ng Kin Nam, Mr. Li Chien Kuan, Mr. Lin Chun Fu, Ms. Lin Huang Su Feng and Mr. Cheung Kwok Ping and the independent non-executive directors of

the Company are Mr. Goh Gen Cheung, Mr. Ma Chiu Cheung, Andrew and Mr. Ng Tang Fai, Ernesto.

*\*For identification purpose only*