



# MAGICIAN INDUSTRIES (HOLDINGS) LIMITED

通達工業(集團)有限公司

(incorporated in Bermuda with limited liability)

(Stock Code : 00526)

## VOTING RESULTS OF SPECIAL GENERAL MEETING

The board of directors (the “Directors”) of Magician Industries (Holdings) Limited (the “Company”) announces the followings :

### Voting Results

The poll results in respect of the resolutions at the Special General Meeting of the Company held on 24 July 2007 (“SGM”) were as follows:

Resolutions		Number of votes (%)	
		For	Against
1.	To approve the creation and issue of the Convertible Bonds pursuant to the Placing Agreement (up to the principal sum of HK\$26,000,000)	397,329,198 (81.72%)	88,874,907 (18.28%)
	The resolution was duly passed as an ordinary resolution.		
2.	To approve the Placing Agreement and the transactions contemplated thereunder	397,329,198 (81.72%)	88,874,907 (18.28%)
	The resolution was duly passed as an ordinary resolution.		
3.	To approve the grant of special mandate to allot and issue additional Shares that are required to be allotted and issued upon the exercise of the conversion rights (or to the extent necessary) attaching to the Convertible Bonds	397,329,198 (81.72%)	88,874,907 (18.28%)
	The resolution was duly passed as an ordinary resolution.		

The total number of shares entitling the holder to attend and vote for or against all the resolutions at the SGM is 868,733,440. The total number of shares entitling the holder to attend and vote only against all the resolutions at the SGM is nil. Secretaries Limited, the Company’s Share Registrar in Hong Kong, acted as scrutineer for the vote-taking at the SGM.

*As at the date of this announcement, the Board comprises Mr Xu Jin (Chairman), being executive director, Mr Lau Kin Hon being non-executive director, Mr He Chengying, Mr Chan Man Sum Ivan and Mr Cheung Kiu Cho Vincent being independent non-executive directors.*

On behalf of the Board  
Magician Industries (Holdings) Limited  
**Xu Jin**  
*Chairman*

Hong Kong, 24 July 2007