



GOLDEN 21 INVESTMENT HOLDINGS LIMITED

金豐 21 投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

ANNOUNCEMENT OF RESULTS FORECAST AND NET ASSET VALUE

RESULTS FORECAST

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board of directors (the “Board”) of Golden 21 Investment Holdings Limited (the “Company”) wishes to inform the shareholders of the Company and investors that it is expected that the interim results of the Company for the six months ended 30 June 2007 will turnaround from loss to profit which was mainly due to securities trading activities.

The interim results of the Company for the six months ended 30 June 2007 have not yet been finalized as at the date of this announcement. The Company will announce its interim results for the six months ended 30 June 2007 on 24 September 2007.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

NET ASSET VALUE

The Board also announces that as at 31 August 2007, the unaudited net asset value per share of the Group was approximately HK\$0.016 (after the bonus issue of shares and sub-division of shares).

By Order of the Board
Golden 21 Investment Holdings Limited
Chan Chi Hung
Executive Director

Hong Kong, 10 September 2007

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Choy Kwok Hung, Patrick as Chairman (non-executive Director), Mr. Chan Chi Hung, Mr. Lim Siang Kai and Mr. See Lee Seng, Reason as executive Directors, and Mr. Yue Man Yiu, Matthew, Mr. Chung Koon Yan, Dr. Ching Yih-Gwo and Mr. Zheng Weihe as independent non-executive Directors.