



CATIC International Holdings Limited

中國航空技術國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 232)

ANNOUNCEMENT

This announcement is made by CATIC International Holdings Limited (the “Company”) pursuant to rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The board (the “Board”) of directors of the Company wishes to announce that the net profit of the Company and its subsidiaries (the “Group”) for the year ended 31 December 2007 is expected to have a remarkable increase.

After preliminary calculations by the Company’s management based on the management accounts of the Group, it is expected that the net profit of the Group for the year 2007 may increase by more than 60% as compared to that of the year 2006. The increase in net profit primarily results from the significant return attributable by an associate company.

This announcement is only based on the preliminary calculations by the Company’s management according to the management accounts of the Group. Investors should exercise caution when dealing in the shares of the Company.

By order of the Board of
CATIC International Holdings Limited
Fu Shula
Chairman

Hong Kong, 25 January 2008

As at the date of this announcement, the Board of the Company comprises Mr. Fu Shula, Mr. Wang Xinkuo, Mr. Ji Guirong, Mr. Ma Zhiping, Mr. Diao Weicheng, Mr. Liu Rongchun and Mr. Ren Hai Feng as executive directors; Mr. Ip Tak Chuen, Edmond as non-executive director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Li Zhaoxi as independent non-executive directors.

* *for identification purpose only*