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## **MAGICIAN INDUSTRIES (HOLDINGS) LIMITED**

**通達工業(集團)有限公司\***

*(incorporated in Bermuda with limited liability)*

*(Stock Code : 00526)*

### **PROPOSED CAPITAL REORGANIZATION RESULTS OF SPECIAL GENERAL MEETING**

Reference is made to the Company's notice of special general meeting and circular (the "Circular") dated 18 January 2008 in relation to the special general meeting (the "SGM") to be held on 19 February 2008. Capitalized terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

The directors of the Company (the "Directors") are pleased to announce that the SGM has successfully concluded. The special resolutions to approve the Capital Reorganization and the Amendment to the Bye-laws as set out in the Circular have been duly passed by show of hands.

The Directors are pleased to announce that all conditions of the Capital Reorganization have been fulfilled and the Capital Reorganization became effective on 20 February 2008.

By Order of the Board  
**MAGICIAN INDUSTRIES (HOLDINGS)  
LIMITED**  
**Xu Jin**  
*Chairman*

Hong Kong, 20 February 2008

*As at the date of this announcement, the Board comprises Mr Xu Jin (Chairman), being executive Director, Mr Lau Kin Hon being non-executive Director, Mr He Chengying, Mr Chan Man Sum Ivan and Mr Cheung Kiu Cho Vincent being independent non-executive Directors.*

*\* For identification purpose only*