



## OMNICORP LIMITED

兩儀控股有限公司\*

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 94)

### PROFIT WARNING

The Board of Directors (the “Board”) of Omnicorp Limited (the “Company”, which together with its subsidiaries are collectively referred to as the “Group”) wishes to inform the shareholders and investors of the Company that the results of the Group for the year ended 31 December 2007 will be materially and adversely affected by the unfavourable performance of Omnitech Holdings Limited (“OHL”), a 77.04% owned Australian listed subsidiary of the Company. Details please refer to the separate overseas regulatory announcement posted by the Company on 22 February 2008. Therefore, the Group’s expected consolidated net losses for the year ended 31 December 2007 will be significantly increased and the Board has decided to issue a profit warning.

As both the consolidated results of the Group and OHL for the year ended 31 December 2007 have not yet been finalized, the Board is not in a position to quantify precisely the relevant financial effect at this stage. The Company expects to announce its annual results for the year ended 31 December 2007 in accordance with the requirement under the Rules Governing the Listing of Securities on the Stock Exchange in about the third week of April 2008.

**Shareholders of the Company and investors are advised to exercise extreme caution when dealing in the shares of the Company**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

By Order of the Board  
**Omicorp Limited**  
**Sung Yan Wai Petrus**  
*Executive Director*

Hong Kong, 22 February 2008

*As at the date hereof, the Board comprises two executive Directors, namely Messrs. Sung Yan Wai Petrus and Hui Tung Wah Samuel and three independent non-executive Directors, namely Messrs. Wong Che Keung Richard, Tong Yee Yung Joseph and Wong Kin Chi.*

Website: <http://www.omnicorplimited.com>

\* *For identification only*