Corporate Profile

THE PARTY

Aluminum Corporation of China Limited ("Chalco" or the "Company") is a joint stock limited company established in the People's Republic of China (the "PRC"); its stocks are listed on the New York Stock Exchange, the Stock Exchange of Hong Kong Limited and the Shanghai Stock Exchange respectively.

The Company and its subsidiaries (collectively referred to as the "Group") are engaged principally in the exploration and production of bauxite; and the production, sales and research of alumina, primary aluminum and aluminum-fabricated products. The principal products of the Group include alumina, primary aluminum, aluminum fabricated products, gallium and carbon etc.

The Group is the largest producer of alumina and primary aluminum in the PRC, and also the third largest producer of alumina as well as the fourth largest producer of primary aluminum around the globe. The competitiveness of the Group is mainly shown in:

Its predominant position in the alumina market in China; its leading position in the primary aluminum market in China; its strategic position in China's market; sufficient and stable supply and refining technology of bauxite; vertically integrated business and capability of market risk management.

The Group principally holds interest in the following branches, subsidiaries and associates:

Branches:

- Shandong branch (mainly engaged in producing alumina/primary aluminum products);
- Henan branch (mainly engaged in producing alumina/primary aluminum products);
- Guizhou branch (mainly engaged in producing alumina/primary aluminum products);
- Shanxi branch (mainly engaged in producing alumina products);
- Guangxi branch (mainly engaged in producing alumina/primary aluminum products);
- Zhongzhou branch (mainly engaged in producing alumina products);
- Qinghai branch (mainly engaged in producing primary aluminum products);

2



Corporate Profile (Continued)

- Lanzhou branch (mainly engaged in producing primary aluminum products);
- Chongqing branch (mainly engaged in producing bauxite products, in progress of construction);
- Northwest Aluminum Fabrication Plant (mainly engaged in producing aluminum processing products);
- Qingdao branch (mainly engaged in producing primary aluminum products);
- Zhengzhou Research Institute (mainly providing research and development services).

Subsidiaries:

- Shanxi-Huaze Aluminum & Power Co., Limited ("Shanxi-Huaze") (mainly producing primary aluminum products);
- Shanxi Huasheng Aluminum Company Limited ("Shanxi Huasheng") (mainly producing primary aluminum products);
- Fushun Aluminum Company Limited ("Fushun Aluminum") (mainly producing primary aluminum products);
- Zunyi Aluminum Company Limited ("Zunyi Aluminum") (mainly producing primary aluminum products);
- Shandong Huayu Aluminum and Power Company Limited ("Shandong Huayu") (mainly producing primary aluminum products);
- Gansu Hualu Aluminum Company Limited ("Gansu Hualu") (mainly producing primary aluminum products);
- Baotou Aluminum Co., Ltd. ("Baotou Aluminum") (mainly engaged in producing primary aluminum products);

- Chalco Mining Co., Ltd. ("Chalco Mining") (mainly engaged in mining bauxite products);
- China Aluminum International Trading Corporation Limited ("Chalco Trading") (mainly selling alumina and primary aluminum products);
- Chalco Hong Kong Limited ("Chalco Hong Kong") (mainly engaged in developing overseas projects);
- Chalco Zunyi Alumina Co., Ltd. (mainly engaged in producing alumina, in progress of construction);
- Chalco Nanhai Alloy Company ("Chalco Nanhai") (mainly engaged in producing aluminum processing products, construction in progress);
- Shanxi Huatai Coal Co., Ltd. ("Shanxi Coal") (mainly engaged in producing carbon products).

Associate:

 Jiaozuo Wanfang Aluminum Company Limited ("Jiaozuo Wanfang") (mainly engaged in producing primary aluminum products), in which the Company has a 29% equity interest.

Jointly controlled entity:

 Guangxi Huayin Aluminum Company Limited ("Guangxi Huayin") (mainly engaged in producing alumina products) in which the Company has a 33% equity interest.

