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le saunda holdings ltd.

利信達集團有限公司*

(incorporated in Bermuda with limited liability)

(stock code: 0738)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Company expects that the audited net profit of the Company for the year ended 29 February 2008 may experience a decline compared with that for the same period of 2007.

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Company wishes to announce that it expects that the audited consolidated net profit of the Company and its subsidiaries (the “**Group**”) for the year ended 29 February 2008 may experience a decline compared with that for the same period of 2007.

After preliminary calculations by the Company’s management based on the management accounts of the Group, it is expected that the Group may experience a decline in its audited consolidated net profit compared with that for the same period of 2007, due to the increase of loss from discontinued operations and decrease of fair value gains on investment properties. The amount of such anticipated decrease is subject to adjustment and confirmation by the Company’s auditors.

This profit warning announcement is only based on the preliminary calculations by the Company’s management according to the management accounts of the Group. Investors should read the Company’s results announcement for the year ended 29 February 2008 carefully, which is expected to be published before 17 June 2008.

Shareholders of the Group should exercise caution when dealing in the shares of the Company.

By Order of the Board
Le Saunda Holdings Limited
Kenneth T.C. Wong
Company Secretary

Hong Kong, 11 June 2008

As at the date of this announcement, the Company's executive Directors are Mr. Lee Tze Bun, Marces, Ms. Chui Kwan Ho, Jacky, Ms. Tsui Oi Kuen, Ms. Lau Shun Wai and Ms. Wong Sau Han; independent non-executive Directors are Mr. Lam Siu Lun, Simon, Mr. Leung Wai Ki, George and Mr. Hui Chi Kwan.

** For identification purposes only*