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中國金匯礦業有限公司

China Jin Hui Mining Corporation Limited

(Formerly known as Linfair Holdings Limited 福茂控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 462)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that it is expected that the operation results of the Group for the year ended 31 March 2008 may experience a significant decline as compared to the same period of 2007 as a result of the decreased in turnover due to the keen competition in the engineering system industry.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of Directors (the “Board”) of China Jin Hui Mining Corporation Limited (the “Company”) wishes to inform the shareholders of the Company and potential investors that it is expected that the operation results of the Company and its subsidiaries (collectively the “Group”) for the year ended 31 March 2008 may experience a significant decline as compared to the same period of 2007 as a result of the decreased in turnover due to the keen competition in the engineering system industry.

As the Company is still in the process of finalising the results for the year ended 31 March 2008, the information contained in this announcement is only based on the preliminary assessment by the Company's management according to the management accounts of the Group which have not been audited or reviewed by the Company's auditors. Shareholders of the Company and potential investors should read the Group's results announcement for the year ended 31 March 2008 carefully, which is expected to be published before the end of July 2008.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
China Jin Hui Mining Corporation Limited
Katherine Chan Wai Kay
Executive Director

Hong Kong, 24 July 2008

As at the date of this announcement, the board of directors of the Company comprises two executive directors, being Ms. Katherine Chan Wai Kay and Ms. Zuo Lihua, one non-executive director, being Mr. He Changming and three independent non-executive directors, being Mr. Lee Kin Keung, Mr. Xu Wen An and Mr. Stephen Bryden Kerr.