



## CHINA FINANCIAL LEASING GROUP LIMITED

### 中國金融租賃集團有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

*(Stock Code: 2312)*

#### PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

Due to the adverse capital market condition, the unaudited financial results of the Group for the six months ended 30 June 2008 are expected to record a substantial loss as compared to the corresponding period in 2007.

**Potential investors and shareholders of the Company should exercise caution when dealing in the shares of the Company.**

This announcement is made by China Financial Leasing Group Limited (the “Company”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Stock Exchange”) (the “Listing Rules”).

The board of directors (the “Board”) of the Company hereby informs the shareholders and the public that due to the adverse capital market condition, it is expected that the unaudited results of the Company and its subsidiaries (collectively the “Group”) for the six months ended 30 June 2008 may record a substantial loss as compared to the corresponding period in 2007. The date of Board Meeting of the Company for announcing the unaudited interim results of the Group for the six months ended 30 June 2008 is scheduled on 19 September 2008.

**Potential investors and shareholders of the Company should exercise caution when dealing in the shares of the Company.**

*As at the date of this announcement, the Board comprises Mr. Choy Kwok Hung, Patrick as Chairman (non-executive Director), Mr. Chan Chi Hung (Acting Chief Executive Officer), Mr. Lim Siang Kai as executive Director, and Mr. Yue Man Yiu, Matthew, Mr. Chung Koon Yan and Dr. Ching Yih-Gwo as independent non-executive Directors.*

By Order of the Board  
China Financial Leasing Group Limited  
Tse Kam Fai  
Company Secretary

Hong Kong, 23 August 2008

*\* for identification purpose only*