



SUN MAN TAI HOLDINGS COMPANY LIMITED

新萬泰控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

Due to the adverse capital market condition, the unaudited financial results of the Group for the six months ended 30 June 2008 are expected to record a substantial loss as compared to the corresponding period in 2007.

Potential investors and shareholders of the Company should exercise caution when dealing in the shares of the Company.

This announcement is made by Sun Man Tai Holdings Company Limited (the “Company”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of the Company hereby informs the shareholders and the public that, the unaudited results of the Company and its subsidiaries (collectively the “Group”) for the six months ended 30 June 2008 is expected to record a substantial loss as compared to the corresponding period in 2007 due to unrealized loss on the revaluation of the Group’s listed securities investment due to recent general downturn in the financial market.

The Company is still in the process of finalising the unaudited interim results of the Group for the six months ended 30 June 2008. This profit warning announcement is only based on the preliminary assessment by the Company’s management and is not based on any figures or information which has been audited or reviewed by the Company’s

* For identification purpose only

auditors. Finalised interim results of the Group and other details will be disclosed in the 2008 interim report to be published by the Company.

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By order of the Board of
Sun Man Tai Holdings Company Limited
Chiu Yeung
Executive Director

Hong Kong, 26 August 2008

As at the date of this announcement, the executive Directors are Mr. Ji Jian Xun, Mr. Chiu Yeung, Mr. Jin Jiu Xin and Mr. He Hui Min; and the independent non-executive Directors are Mr. Mu Xiangming, Mr. Lo Wa Kei Roy, Dr. Cheng Chak Ho and Ms. Li Mei.