



SINOFERT HOLDINGS LIMITED

中化化肥控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 297)

POSITIVE PROFIT ALERT

The Board hereby announces that based on its review of the relevant financial statements of the Group, it is expected that the unaudited consolidated net profit of the Group for the six months ended 30 June 2008 will substantially increase in excess of 100% as compared with the same period in 2007. The substantial increase in the unaudited consolidated net profit of the Group for the six months ended 30 June 2008 is mainly attributable to the rise in fertiliser prices in the Chinese market and the continuous growth of the Group's business.

This announcement is made in accordance with Rule 13.09(1) of the Listing Rules.

Shareholders and investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made in accordance with Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (“**Board**”) of Sinofert Holdings Limited (the “**Company**”) hereby announces that based on its review of the relevant financial statements of the Company and its subsidiaries (the “**Group**”), it is expected that the unaudited consolidated net profit of the Group for the six months ended 30 June 2008 (the “**Net Profit**”) will substantially increase in excess of 100% as compared with the same period in 2007.

The above increase in Net Profit is mainly attributable to the results of the Group's continued extension and implementation of the “centering on marketing and distribution and expanding into both production and network distribution” development strategy. Against the backdrop of the rise in fertiliser prices in the Chinese market during the first half of 2008, the Group's sales volume increased by over 20% as compared to the same period last year. Additionally, the Group's gross profit margin has steadily increased, investments income has greatly increased, and taking into account the decrease in the Group's rate of effective taxation, this has resulted in the increase of the Net Profit in excess of 100% as compared with the same period last year.

The above increase in Net Profit of the Group is based on unaudited financial information. When the Company announces its interim results for the six months ended 30 June 2008, investors are advised to read with care. Detailed financial information of the Company will be disclosed in its interim results for the six months ended 30 June 2008.

Shareholders and investors of the Company are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of the Board
SINOFERT HOLDINGS LIMITED
Du Ke Ping

Executive Director and Chief Executive Officer

Hong Kong, 26 August 2008

As at the date of this announcement, the executive directors of the Company are Mr. Du Ke Ping (Chief Executive Officer) and Mr. Harry Yang; the non-executive directors of the Company are Mr. Liu De Shu (Chairman), Mr. Song Yu Qing (Deputy Chairman), Mr. Chen Guo Gang, Mr. Stephen Francis Dowdle and Mr. Wade Fetzer III; and the independent non-executive directors of the Company are Mr. Tse Hau Yin, Aloysius, Mr. Ko Ming Tung, Edward and Mr. Tang Tin Sek.

* *For identification purposes only*