



TONGDA GROUP HOLDINGS LIMITED
通達集團控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 698)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board would inform shareholders of the Company and potential investors that the unaudited net profit of the Group for the six months ended 30 June 2008 is expected to show a significant decline as compared to that for the corresponding period in 2007.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Tongda Group Holdings Limited (the “Company and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) would inform shareholders of the Company and potential investors that though it is expected that the Group would maintain a profit position for the six months ended 30 June 2008, the unaudited net profit of the Group for such period is expected to show a significant decline as compared to that for the corresponding period in 2007. Such decline is primarily attributable to the rising operational costs and decreasing selling prices of the Group’s products.

The Company is still in the process of finalizing the unaudited interim results of the Group for the six months ended 30 June 2008. The information contained in this announcement is only a preliminary assessment by the management of the Company and is not based on any figures or information which has been audited or reviewed by the Company’s auditors. Finalized interim results of the Group and other details will be disclosed in the 2008 interim report to be published by the Company.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

By Order of the Board
Tongda Group Holdings Limited
Wang Ya Nan
Chairman

Hong Kong, 29 August 2008

As at the date of this announcement, the Board comprises Mr Wang Ya Nan, Mr Wang Ya Hua, Mr Wong Ah Yu, Mr Wong Ah Yeung, Mr Choi Wai Sang and Mr. Wang Ming Che as executive directors; and Mr Ting Leung Huel Stephen, Mr Cheung Wah Fung Christopher, J.P. and Dr. Yu Sun Say, J.P. as independent non-executive directors