



華電國際電力股份有限公司

Huadian Power International Corporation Limited *

(A Sino-foreign investment joint stock company limited by shares incorporated in the People's Republic of China (the "PRC"))

(Stock Code: 1071)

OVERSEAS REGULATORY ANNOUNCEMENT EXPECTED LOSS FOR THE ANNUAL RESULTS OF 2008

This announcement is made pursuant to Rule 13.09(1) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

華電國際電力股份有限公司 Huadian Power International Corporation Limited* (the "**Company**"), and all members of the board of directors (the "**Board**") confirm the truthfulness, accuracy and completeness of the contents of this announcement and accept joint and several responsibilities for any misrepresentation, misleading statements or material omission contained herein.

I. EXPECTED RESULTS OF THE PERIOD:

1. Period to which the expected results apply: 1 January 2008 to 31 December 2008.
2. Expected results: based on the preliminary estimation made by the Company, a loss is expected for the annual results of the Company for the period from 1 January 2008 to 31 December 2008.
3. The expected results have not been reviewed nor audited by audit institutions.

II. RESULTS FOR THE CORRESPONDING PERIOD OF THE PREVIOUS YEAR:

1. Net profit attributable to the Company's shareholders: RMB1,226,270,000.
2. Earnings per share (based on net profit attributable to the Company's shareholders): RMB0.204.

III. CAUSES FOR EXPECTED LOSS:

The expected loss is mainly due to the continuous significant increase in price of electrical coal since the beginning of this year. Currently, the effective electrical coal price of the Company remains at a high level, higher than the average level from January 2008 to September 2008 and significantly above the level at the beginning of year 2008. Although the PRC government has, during the second half of year 2008, upwardly adjusted the power tariffs, such increment however cannot offset the loss caused by the rising coal price. If the price of coal used for electricity generation does not reduce significantly within this year and under the circumstance where there is no introduction of new power tariff adjustment, the Company is expected to suffer a loss for the twelve-month period ending 31 December 2008.

IV. Risk Warning

Specific data will be detailedly disclosed in the 2008 annual report of the Company. Shareholders and investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
Huadian Power International Corporation Limited*
Zhou Lianqing
Secretary to the Board

As at the date of this announcement, the Board comprises:

Yun Gongmin (Chairman, Non-executive Director), Chen Feihu (Vice Chairman, Non-executive Director), Meng Fanli (Vice Chairman, Non-executive Director), Chen Jianhua (Executive Director), Wang Yingli (Non-executive Director), Chen Bin (Non-executive Director), Zhong Tonglin (Executive Director), Chu Yu (Non-executive Director), Zhao Jinghua (Independent Non-executive Director), Ding Huiping (Independent Non-executive Director), Wang Chuanshun (Independent Non-executive Director) and Hu Yuanmu (Independent Non-executive Director).

Beijing, the PRC
30 October 2008

** For identification purposes only*