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**中國金匯礦業有限公司**

**China Jin Hui Mining Corporation Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 462)**

## **PROFIT WARNING**

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that it is expected that the operating results of the Group for the six months ended 30 September 2008 may experience a significant decline as compared to the same period of 2007 as a result of the impairment losses arising from the decrease in the valuation of exploration licence of a mining subsidiary of the Group.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

This announcement is made pursuant to Rule 13.09(1) of the Rule Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of Directors (the “Board”) of China Jin Hui Mining Corporation Limited (the “Company”) wishes to inform the shareholders of the Company and potential investors that it is expected that the operating results of the Company and its subsidiaries (collectively the “Group”) for the six months ended 30 September 2008 may experience a significant decline as compared to the same period of 2007 as a result of the impairment losses arising from the decrease in the valuation of exploration license of a mining subsidiary of the Group.

As the Company is still in the process of finalizing the results for the six months ended 30 September 2008, the information contained in this announcement is only based on the preliminary assessment by the Company's management according to the management accounts of the Group. Shareholders of the Company and potential investors should read the Group's interim results announcement for the six months ended 30 September 2008 carefully, which is expected to be published by the end of December 2008.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**China Jin Hui Mining Corporation Limited**  
**Chan Wai Kay Katherine**  
*Executive Director*

Hong Kong, 14 November 2008

*As at the date of this announcement, the Board comprises two executive Directors, being Ms. Chan Wai Kay Katherine and Ms. Zuo Lihua, one non-executive Director, being Mr. He Changming, and three independent non-executive Directors, being Mr. Lee Kin Keung, Mr. Xu Wen An and Mr. Stephen Bryden Kerr.*