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**HONG KONG HEALTH CHECK AND LABORATORY HOLDINGS COMPANY LIMITED**

**香港體檢及醫學診斷控股有限公司\***

*(incorporated in Bermuda with limited liability)*

(Stock Code: 397)

**PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that as a result of the substantial loss with reference to the valuation of the convertible bonds issued by Core Healthcare and the holding of such convertible bonds by a jointly-controlled entity of the Company, the unaudited interim result of the Group for the six months ended 30 September 2008 to be published is expected to record a loss as compared to a profit for the corresponding period in 2007. Such accounting loss to the consolidated income statement of the Group will have no cash flow impact on the Group.

The Board is of the view that the principal business activities of the Group will not be materially affected by such loss from the valuation of the convertible bonds issued by Core Healthcare.

**Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Hong Kong Health Check and Laboratory Holdings Company Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (“**Directors**”) of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that as a result of the substantial loss with reference to the valuation of the convertible bonds issued by Core Healthcare Investment Holdings Limited (Stock Code: 8250) (“**Core Healthcare**”), a subsidiary of the Company, and the holding of such convertible bonds by a jointly-controlled entity of the Company, the unaudited interim result of the Group for the six months ended 30 September 2008 to be published is expected to record a loss as compared to a profit for the corresponding period in 2007. Such accounting loss to the consolidated income statement of the Group will have no cash flow impact on the Group.

The Board is of the view that the principal business activities of the Group will not be materially affected by such loss from the valuation of the convertible bonds issued by Core Healthcare.

As the Company is still in the process of finalising its unaudited interim results for the six months ended 30 September 2008, this announcement is only a preliminary estimate performed by the management of the Company based on the information currently available and is not based on any figures or information audited or reviewed by the Company's auditors. The unaudited interim results of the Group for the six months ended 30 September 2008 is expected to be published on 24 December 2008.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Hong Kong Health Check and Laboratory Holdings Company Limited**  
**Fung Yiu Tong, Bennet**  
*Chairman*

Hong Kong, 19 December 2008

*At the date of this announcement, the Board comprises seven executive Directors, namely Dr. Fung Yiu Tong, Bennet, Mr. Lee Chik Yuet, Dr. Cho Kwai Chee, Dr. Hui Ka Wah Ronnie, JP, Mr. Cho Kwai Yee, Kevin, Miss Choi Ka Yee, Crystal and Mr. Siu Kam Chau and three independent non-executive Directors namely Mr. Chan Chi Yuen, Mr. Lo Chun Nga and Mr. Chik Chi Man.*

\* *For identification purpose only*