

TANRICH

TANRICH FINANCIAL HOLDINGS LIMITED

敦沛金融控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 812)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board expects the financial performance of the Group for the interim period ended 31 December 2008 to be adversely affected by the current widespread economic and financial uncertainty.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Tanrich Financial Holdings Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Board of Directors of the Company (the “Board”) expects the financial performance of the Company and its subsidiaries (collectively the “Group”) for the interim period ended 31 December 2008 to be adversely affected by the current widespread global economic and financial crisis.

The Group is principally engaged in securities and futures broking; the provision of margin financing; the provision of corporate finance and advisory services and the provision of wealth management and insurance agency services. The current adverse financial and economic conditions are having a negative impact on the Group’s principal activities. In addition, the fair value of the Group’s investments may have been impaired. As a result, it is expected that the financial performance and results of the Group for the interim period of ended 31 December 2008 to be substantially affected.

Nevertheless, the Board is of the view that the financial position of the Group remains solid and that it is well placed to withstand the adverse impact arising from the current global financial crisis. The Group will continue to seek potential business development opportunities in this challenging business environment.

In the meantime, shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Kwok Kam Hoi
Deputy Chairman

Hong Kong, 15 January 2009

As at the date of this announcement, the Board comprises Dr. Yip Man Fan (Chairman), Mr. Kwok Kam Hoi (Deputy Chairman), Mr. Tsunoyama Toru and Ms. Wong, Vicky Lai Ping as executive directors, Dr. Lam, Andy Siu Wing, JP, Mr. Ma, Andrew Chiu Cheung and Mr. Yu King Tin as independent non-executive directors.

**For identification purpose only*