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**CHINA NATIONAL RESOURCES DEVELOPMENT HOLDINGS LIMITED**  
**中國資源開發集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00661)**

**PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board of the Company hereby informs the shareholders and the public that, the unaudited interim results of the Group for the six months ended 31 October 2008 are expected to record a loss as compared with a profit of HK\$11,221,000 for the six months ended 31 October 2007 as result of the loss recorded on securities trading and the loss on changes in fair value of investments held for trading.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by China National Resources Development Holdings Limited (the “Company”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of the Company hereby informs the shareholders and the public that, the unaudited interim results of the Company and its subsidiaries (collectively the “Group”) for the six months ended 31 October 2008 are expected to record a loss as compared with a profit of HK\$11,221,000 for the six months ended 31 October 2007 as a result of the loss recorded on securities trading and the loss on changes in fair value of investments held for trading.

\* for identification purpose only

As the Company is still in the process of finalizing the results for the six months ended 31 October 2008, the information contained in this announcement is only based on the preliminary assessment by the Company. Details of the Group's interim results will be disclosed in the interim results announcement of the Company to be released on 20 January 2009.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board of  
**CHINA NATIONAL RESOURCES DEVELOPMENT HOLDINGS LIMITED**  
**Wang Jian Sheng**  
*Chairman*

Hong Kong, 19 January 2009

*As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Jian Sheng as the chairman and executive director; Mr. Li Qiao Feng and Mr. Zhang He as executive directors; Mr. Wang Bao Lin as non-executive director; and Mr. Wang Guoqi, Mr. Wang Qihong and Mr. Wong Sat as independent non-executive directors.*