

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Innovation Investment Limited	
Date Submitted	4/2/2009	

# I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1217</u> Descrip	otion :	tion : CH INNOVATION		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

### 2. Preference Shares

Stock code : <u>N/A</u> De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$150,000,000

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,168,735,753	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	5,168,735,753	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the monu
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 119,243,183	N/A	N/A	N/A	N/A	N/A	119,243,183
Exercise Price:	1011	1011	1011	1.011	1011	11),2 10,100
HK\$0.0244						
(18/07/2002)						
Ordinary shares						
(Note 1)			-			
2. 170,204,000	N/A	N/A	N/A	N/A	N/A	170,204,000
Exercise Price:						
HK\$0.050						
(18/07/2002)						
Ordinary shares						
(Note 1)						
3. 145,000,000	N/A	N/A	N/A	N/A	N/A	145,000,000
Exercise Price:						
HK\$0.20						
(18/07/2002)						
Ordinary shares						
(Note 1)		T	otal A. (Ordin	ary charac)	N/A	
		10		nce shares)	N/A N/A	-
				Other class)	N/A N/A	-
Fotol fundo mined d	ing the market	from or		Julei class)	IN/A	-
Fotal funds raised dur options (State currence		i from exercise o	01	N/A		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	Issuer which	h are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants	HK\$	HK\$160,000,000	N/A	HK\$160,000,000	N/A	800,000,000
(29/01/2013)						
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordi	inary shares				
Subscription price	HK\$					
EGM approval date	Πικφ	0.20				
(if applicable)						
(dd/mm/yyyy)	(27/	12/2007)				
<u>2. N/A</u>						
				<u>.</u>		<u></u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	/ / )				
3. N/A	(	, , ,				
( / / )						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
	(	/ / )				
4. N/A						
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	/ / )				
(uu/mm/yyyy)	(	, , )				
			Total B.	(Ordinary shares)	N/A	
				Preference shares)	N/A	
				(Other class)	N/A	

For Main Board and GEM listed issuers

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible inte	o Shares of the	Issuer which are to	be Listed)			
Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond issued on	HK\$	HK\$10,000,000	N/A	HK\$10,000,000	N/A	200,000,000
30 January 2008	_					
	-					
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary sha	ires				
Subscription price	HK\$0.050					
(if applicable)						
(dd/mm/yyyy))	(27/12/2007)					
<u>2. N/A</u>	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>	_					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>	_					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi		N/A	_
				rence shares)(Other class)	N/A N/A	-
			,		10/14	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Otl	ner Movements in	Issued Share Capital				No. of new	No of nor
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	N/A			
1.	Rights issue	At price : State		( / /	)		
				( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		F	For Main I	<u>30a</u>	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable ( <i>Note 1</i> )	N/A			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main Boar	n Board and GEM listed issuers		
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable <u>N/A</u> (Note 1)			
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)			
			EGM approval date: ( / / ) (dd/mm/yyyy)			
			Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State currency	- Issue and allotment ( / / ) date : (dd/mm/yyyy)			
			EGM approval date: ( / / ) (dd/mm/yyyy)			
			Total E. (Ordinary share (Preference share (Other class)	es) N/A	-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Wong Chak Keung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*