

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 / 01 / 2009	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	FU JI Food and Catering Services Holdings Limited
Date Submitted	5 February 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1175</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	2,000,000,000	0.01	20,000,000.00
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (<i>HKD</i>)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Desc	ription :		
	No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*) : 20,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary share		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	541,296,756	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	541,296,756	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			-			
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Exercise						
Price:						
HKD15.61						
(/ /)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,680,000
(Note 1)						. , ,
(
2.						
<u></u>						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
(Note 1)		Т	tal (Ondin	amu a h ana a)	Nil	
		10	otal A. (Ordin			
			· ·	nce shares)	N/A	
			((Other class)	N/A	
		_				
Total funds raised dur	ring the month	from exercise o	f options (HKD)	Nil	

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Iss	suer which are t	o be Listed	(Not App	licable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	of d	Exercised luring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
2.	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.							
(/ / Stock code (if listed)	(/ /)					
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issuer issued during the issued pursuant month thereto as at Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Zero Coupon Convertible Bonds **HKD462 HKD462** HKD462 Million Million Nil Million Nil 26,384,922 Stock code (if listed) 1506 Class of shares issuable (Note 1) **Ordinary Shares** HKD17.51 Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) / /) 2. HK\$ Settled Zero Coupon Convertible Bonds Fixed Exchange Rate: RMB1,500 RMB1,500 RMB1,500 (HKD1: RMB0.96893) Million Nil 47,162,207 Million Nil Million Stock code (if listed) 1603 Class of shares issuable (Note 1) Ordinary Shares Subscription price HKD32.825 EGM approval date (if applicable) (dd/mm/yyyy) 1 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 1 1 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 1 1 Total C. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements in I Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		Nil	Nil
2.	Open offer	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		Nil	Nil
3.	Placing	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		Nil	Nil
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	_					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
			Class of shares repurchased (<i>Note 1</i>)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
			Class of shares redeemed (<i>Note 1</i>)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			<					Nil	Nil
			Class of shares issuable (<i>Note 1</i>)						
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								Nil	Nil

				For Main Boar		sted issuers
					No. of new shares of issuer issued	No. of new shares of issuer which
					during the	may be
					month pursuant	issued pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issua (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)		Nil	Nil
			Class of shares issua (Note 1)	ble		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date:	(//)		
			(dd/mm/yyyy)		Nil	Nil
-			Total E.	(Ordinary share	s) Nil	
				(Preference share	s) N/A	
				(Other class	s) N/A	
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	Nil N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	()	N/A N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

	Remarks	(if	any)	:
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Submitted by:Ho Kin Cheong, Kelvin
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.