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## SHENZHOU INTERNATIONAL GROUP HOLDINGS LIMITED

(申洲國際集團控股有限公司\*)

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 2313)

### POSITIVE PROFIT ALERT

The Company has made this announcement pursuant to Rule 13.09(1) of the Listing Rules.

The Board has announced that the Group's unaudited consolidated net profit for the year ended 31 December 2008 is expected to represent a comparatively large growth over and above that for the same period in 2007. The major reasons are:

- (1) Increase in net profit generated from the Group's ordinary operating activities, due to the increase in the Group's sales turnover in year 2008; and
- (2) Increase in the income generated from derivative financial instruments, mainly contributed from realisation of gain due to the maturity of forward foreign exchange contracts concluded in the Mainland China and the written back of the provision of the outstanding forward foreign exchange contracts concluded in Hong Kong.

The above projected increase in relation to the unaudited consolidated net profit is only the preliminary estimates of the Company and is based on the unaudited financial information. **Shareholders of the Company and the potential investors should exercise due care in their dealing in the shares of the Company.**

This announcement is made in accordance with Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors (the "**Board**") of Shenzhou International Group Holdings Limited (the "**Company**") is pleased to announce that, based on its preliminary review of the unaudited annual consolidated management accounts of the Company and its subsidiaries (collectively, the "**Group**"), it is estimated that the Group's unaudited consolidated net profit for the year ended 31 December 2008 would represent a comparatively large growth over and above the 2007 full year audited consolidated net profit of RMB408,088,000.

The improvement of the Group's financial results can be attributed to the Group in the following aspects:

- (1) Increase in net profit generated from the Group's ordinary operating activities, due to the increase in the Group's sales turnover in year 2008; and
- (2) Increase in the income generated from derivative financial instruments, mainly contributed from realisation of gain due to the maturity of forward foreign exchange contracts concluded in the Mainland China and the written back of the provision of the outstanding forward foreign exchange contracts concluded in Hong Kong.

This positive profit alert has been made by the Company with reference to preliminary assessment of the Group's annual unaudited consolidated management accounts for the year ended 31 December 2008, which is subject to the audit by the Company's auditors and adjustments to the accounts may be made in the course of the audit. Therefore, the shareholders and potential investors of the Company are urged to review in detail the Company's results announcement for the year ended 31 December 2008, which will be issued on or before 30 April 2009.

**Shareholders and potential investors should exercise due care in their dealing in the shares of the Company.**

By order of the Board of  
**Shenzhou International Group Holdings Limited**  
**Ma Jianrong**  
*Chairman*

Hong Kong, 13 February 2009

*As at the date of this announcement, the executive directors of the Company are Mr. Ma Jianrong, Mr. Huang Guanlin, Mr. Ma Renhe, Mr. Chen Zhongjing and Ms. Zheng Miaohui; and the independent non-executive directors are Mr. Zong Pingsheng, Mr. Dai Xiangbo and Mr. Su Shounan.*

*\* For identification purposes only*