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CHINA YUNNAN TIN MINERALS GROUP COMPANY LIMITED

中國雲錫礦業集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 263)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the annual results of the Group for the year ended 31st December, 2008 is expected to decline significantly as compared to the profitable results for the year ended 31st December, 2007.

The information contained in this announcement is only based on the Company's preliminary review of the consolidated management accounts of the Group, which have not been audited by the Company's auditors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Yunnan Tin Minerals Group Company Limited (the "Company", together with its subsidiaries shall be referred to as the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors (the "Board") of the Company wishes to inform the shareholders of the Company and potential investors that, based on the Company's preliminary review of the consolidated management accounts of the Group, which have not yet been audited by the Company's auditors, the annual results of the Group for the year ended 31st December, 2008 is expected to decline significantly as compared to the profitable results for the year ended 31st December, 2007. Such decrease was primarily attributable to a loss arising from fair value change in respect of securities investment for the year ended 31st December, 2008 as compared to a profit arising from fair value change in respect of securities investment for the year ended 31st December, 2007.

As the Company is still in the process of finalising the annual results for the year ended 31st December, 2008, the information contained in this announcement is only based on the Company's preliminary review of the consolidated management accounts of the Group, which have not been audited by the Company's auditors. The audited results of the Group for the year ended 31st December, 2008 are expected to be published before the end of April 2009.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

Sue Ka Lok

Chief Executive Officer

Hong Kong, 4th March, 2009

As at the date of this announcement, the Board of Directors of the Company comprises six Executive Directors, namely Mr. Suen Cho Hung, Paul (Chairman), Mr. Sue Ka Lok (Chief Executive Officer), Mr. Gao Wenxiang, Mr. Chen Shuda, Ms. Ng Shin Kwan, Christine and Mr. Cao Jian An and three Independent Non-executive Directors, namely Mr. Sun Ka Ziang, Henry, Mr. Kwok Ming Fai and Dr. Wong Yun Kuen.