

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____28/ 02 / 2009

To: Hong Kong Exchanges and Clear	ring Limited						
Name of Issuer FU JI Food and Catering Services Holdings Limited							
	rch 2009						
I. Movements in Authorised Share Ca	apital						
1. Ordinary Shares							
(1) Stock code : <u>1175</u> Desc	eription: Ordinary	Shares	_				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	2,000,000,000	0.01	20,000,000.00				
(2) Stock code : Desc	eription:						
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares Description: Stock code: Authorised share No. of preference Par value capital shares (HKD) (HKD) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: Authorised share No. of other Par value capital classes of shares (HKD) (HKD) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (*HKD*): 20,000,000.00

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	541,296,756	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	541,296,756	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	a		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Exercise						
Price:						
HKD15.61						
$\overline{(/ /)}$						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,680,000
(Note 1)						
2.						
<u>Z.</u>						
(/ /)						
(' ' '						
shares						
(Note 1)						
3.						
<u> </u>						
-						
(/ /)						
shares						
					_	-
(Note 1)		To	otal A. (Ordin	ary charec)	Nil	
		10		nce shares)	N/A	
				Other class)	N/A	
Total funds raised du	ring the month	from exercise o	f options (HKD))	Nil	
10th I failed I failed du	ing the month	. II om energine c	. options (IIII)	,	1111	

Warrants to Issue Shares of the Issuer which are to be Listed (**Not Applicable**)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					. ,
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Zero Coupon Convertible	outstunding	monui	month	Шони		
Bonds	 HKD462	HKD462		HKD462		
	Million	Million	Nil	Million	Nil	26,384,922
Stock code (if listed)	1506					
Class of shares	O 1' CI					
issuable (<i>Note 1</i>) Subscription price	Ordinary Share HKD17.51	<u>S</u>				
EGM approval date	ПКD17.31					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. HK\$ Settled Zero Coupon						
Convertible Bonds	<u> </u>					
	_					
Fixed Exchange Rate:		DMD1 500		DMD1 500		
(HKD1: RMB0.96893)	RMB1,500 Million	RMB1,500 Million	Nil	RMB1,500 Million	Nil	47,162,207
Stock code (if listed)	1603	William	1111	William		17,102,207
Class of shares						
issuable (Note 1)	Ordinary Share	S				
Subscription price	HKD32.825					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	(, ,)					
	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.	(' ' ' '					
	_					
-	_					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		Nil	_
				ence shares)	N/A	-
			(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2		
	-	
(/ /) shares (Note 1)		
3.		
	-	
(/ /) shares (Note I)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (Note 1) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable __ (Note 1) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _ (Note 1) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) Nil Nil

No. of new shares of shares issuable No. of new may be issuer issuable No. of new may be issuer of shares of shares issuable No. of new may be issuer with the month No. of new may be issuer with the month No. of new may be issuer with the month No. of new may be issuer with the month No. of new may be issuer with the month No. of new may be issuer with the month No. of new may be issuer with the month No. of new may be issuer with the month No. of new may be issuer with the month No. of new may be issuer with the month No. of new may be issuer with the month No. of new may be issuer with the month No. of new may be issued No. of new may be issuer with the month No. of new may be issued No. of new may be				I	For I	Main	Boa	rd and GEM lis	
Class of shares issuable Class of shares Nil N		Type of Issue						shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Scrip dividend		J.F							
Class of shares	5.	Scrip dividend	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:				Nil	Nil
Cancellation date : (/ /)									
Cancellation date : (/ /)									
Shares (dd/mm/yyyy) EGM approval date: (_				
Class of shares Nil Nil	6.				(/ /)		
redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) Nil Nil Class of shares issuable (/ /) (Note 1) State (/ /) EGM approval date: (/ /) State (/ /) EGM approval date: (/ /) Edm approval date: (/ /) State (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) Nil Nil Class of shares issuable (/ /) (Note 1) State (/ /) EGM approval date: (/ /) State (/ /) EGM approval date: (/ /) Edm approval date: (/ /) State (/ /) EGM approval date: (/ /) EGM approval date: (/ /)									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
8. Consideration issue At price: State currency — State currency — EGM approval date: (dd/mm/yyyy) Nil Ni	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					(/ /)	Nil	Nil
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				Class of shares issuelle					
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)									
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u></u>					(/ /)	% 7**1	> 7*1
								<u>N1l</u>	N1I

			For Main l	Board	and GEM lis	ted issuers
	Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		_			
		Class of shares issuable (Note 1)	le	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil
		Class of shares issuable (Note 1)	le			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Total E.	(Ordinary s	harec) Nil	
			Preference s (Other	hares) N/A	
			(Other	Cluss	1,111	
T	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to	o E):	(1	<u> </u>	Nil
				(2	2)	N/A
	otal increase / (decrease) in preference shares during]	N/A
	otal increase / (decrease) in other classes of shares du	-				N/A
(1	These figures should be the same as the relevant figur	es under II above ("Mov	ements in Is	sued	Snare Capital	!").)

Remarks (if any):			
Submitted by:	_Ho Kin Cheong, Kelvin	_	
Title:			
(Director, S	ecretary or other duly authorised officer	r)	
Notes:			

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.