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**KINGDOM**  
**KINGDOM HOLDINGS LIMITED**  
**金達控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 528)**

**PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the consolidated results of the Group for the year ended 31 December 2008 is expected to record a loss as compared to a profit for the year ended 31 December 2007.

**Potential investors and shareholders of the Company should exercise caution when dealing in shares of the Company.**

This announcement is made by Kingdom Holdings Limited (the “**Company**”, together with its subsidiaries shall be referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and the investors that the consolidated results of the Group for the year ended 31 December 2008 is expected to record a loss as compared to a profit for the year ended 31 December 2007. Based on the information currently available, the Board considers that such expected loss is mainly attributable to the (i) decline in revenue; (ii) surge in raw material costs; and (iii) rise in labour costs.

The information contained in this announcement is only a preliminary estimate performed by the management of the Company and is not based on any figures or information audited or reviewed by the Company’s auditors. The audited consolidated results of the Group for the year ended 31 December 2008 have not been finalized and are subject to audit or review by the auditors of the Company.

**Potential investors and shareholders of the Company should exercise caution when dealing in shares of the Company.**

By Order of the Board of  
**Kingdom Holdings Limited**  
**Ren Wei Ming**  
*Chairman*

Zhejiang, the People's Republic of China  
9 March 2009

*As at the date of this announcement, the executive directors of the Company are Mr. Ren Wei Ming, Mr. Shen Yueming, and Mr. Zhang Hong Wen; the non-executive directors of the Company are Mr. Ngan Kam Wai Albert and Mr. John Michael May; and the independent non-executive directors of the Company are Mr. Yang Donghui, Mr. Yu Chongwen and Mr. Lau Ying Kit.*

Website: <http://www.kingdom-china.com/index.html>