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TOMORROW INTERNATIONAL HOLDINGS LIMITED

明日國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00760)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a substantial loss for the year ended 31 December 2008 as compared to the corresponding period ended 31 December 2007.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tomorrow International Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “Board”) wishes to inform shareholders of the Company and potential investors that the continued deterioration in the global market caused by the financial tsunami has adversely affected the 2008 results of the Group. Based on preliminary review of the unaudited consolidated management accounts of the Group, it is expected the Group will record a substantial loss for the year ended 31 December 2008 as compared to that of the last corresponding year.

Based on an analysis of the current information available, the expected loss in the Group’s results for 2008 was mainly attributable to (i) the provision for impairment of an other receivable and (ii) possible increase in the provision of long service payment mainly arising from the new labour law as imposed by the PRC government in 2008.

The Company is still in the process of finalising the Group's annual results for the year ended 31 December 2008. The information contained in this announcement is only based on the Company's preliminary review of the unaudited consolidated management accounts of the Group, which have not been audited or confirmed by the Company's auditors. Detailed financial information of the Group will be disclosed in the Company's 2008 annual report, which is expected to be published before the end of April 2009.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Yau Tak Wah Paul
Chairman

Hong Kong, 27 March 2009

As at the date of this announcement, the Board of the Company comprises Mr. Yau Tak Wah, Paul, Ms. Louie Mei Po, Ms. Wong Shin Ling, Irene and Ms. Liu Yee Nee as Executive Directors and Mr. Ng Wai Hung, Mr. Cheung Chung Leung Richard and Mr. Wu Wang Li as Independent Non-executive Directors.