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CHUNG TAI PRINTING HOLDINGS LIMITED

中大印刷集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00055)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules to provide shareholders of the Company and the public with the financial information of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Chung Tai Printing Holdings Limited (the “Company”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the management accounts of the Company and its subsidiaries (the “Group”) as at 31 March 2009 which has not yet been audited or reviewed by the Company’s auditors, and information currently available, the Group’s annual results will be adversely affected by an estimated exchange loss in the fixed time deposit held in Australian Dollars (“AUD”) by the Group. Such loss is due to the fall in value of AUD as a result of the current adverse financial and economic conditions.

The Board wishes to emphasize that the intention of holding the fixed time deposit in AUD was to earn higher yield on funds held and the Group has not engaged in any leveraged foreign exchange contracts and does not have any exposure to equity or currency accumulators.

Despite of the potential loss, the Group maintains sufficient working capital to meet its operating needs and sufficient funds for future investment opportunities. Further details of the Group’s performance will be disclosed when the final results for the year ended 31 March 2009 are announced.

Shareholders of the Company and potential investors are therefore advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Chung Tai Printing Holdings Limited
Dr. Suek Chai Kit, Christopher
Chairman

Hong Kong, 14 April 2009

As at the date of this announcement, the directors of the Company are Ms. Ng Wai Chi, Mr. Suek Chai Hong, Mr. Suek Ka Lun, Ernie and Mr. Lau Chin Hung, Edwin being the Executive Directors; Dr. Suek Chai Kit, Christopher (Chairman), Mr. Suek Che Hin, Dr. Ng Wai Kwan, Stephen and Mr. Chan Kwing Choi, Warren being the Non-Executive Directors; Mr. Wong Sun Fat, Mr. Tse Tin Tai and Mr. Au Yan, Alfred being the Independent Non-Executive Directors; and Dr. Ng Wai Yung, Angela (Alternate Director to Mr. Suek Che Hin) and Mr. Lau Kam Cheong (Alternate Director to Dr. Ng Wai Kwan, Stephen) being the Alternate Directors.

* *For identification purpose only*