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## **Yun Sky Chemical (International) Holdings Limited**

**南嶺化工(國際)控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 00663)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the year ended 31 December 2008 as compared to a profit recorded for the corresponding period ended 31 December 2007.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Yun Sky Chemical (International) Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board of directors of the Company (the “Board”) wishes to inform shareholders of the Company and potential investors that due to the downturn of global economy caused by the financial tsunami and the adverse operating market conditions, the 2008 results of the Group has been adversely affected. Based on preliminary review of the unaudited consolidated management accounts of the Group, it is expected the Group will record a loss for the year ended 31 December 2008 as compared to a profit recorded for the last corresponding year.

Based on an analysis of the current information available, the expected loss in the Group’s results for 2008 was mainly attributable to (i) decrease of gross profit margins and (ii) the provision of the account receivables and inventories.

The Company is still in the process of finalising the Group’s audited results for the year ended 31 December, 2008. The information contained in this announcement is only based on the Company’s preliminary review of the unaudited consolidated management accounts of

the Group, which have not been audited or confirmed by the Company's auditors. Detailed financial information of the Group will be disclosed in the Company's 2008 annual report, which is expected to be published before the end of April 2009.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Liu Yee Nee**  
*Chairman*

Hong Kong, 15 April 2009

*As at the date of this announcement, the Board of the Company comprises Ms. Liu Yee Nee, Mr. Li Wei, Ms. Louie Mei Po and Ms. Zhou Jing as Executive Directors and Mr. Ng Wai Hung, Mr. Jacobsen William Keith and Mr. Wu Wang Li as Independent Non-executive Directors.*