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JINHENG AUTOMOTIVE SAFETY TECHNOLOGY HOLDINGS LIMITED
錦恆汽車安全技術控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 872)

Profit Warning

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to result in a reduction in the profit attributable to the equity shareholders of the Company for the year ended 31 December 2008 as compared to that of the corresponding period in 2007.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Jinheng Automotive Safety Technology Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company and potential investors that the Group is expected to result in a reduction in the profit attributable to the equity shareholders of the Company for the year ended 31 December 2008. In particular, based on the latest information recently available to the Board, the Group may be required to fully absorb 100% of the loss of a 51.2%-owned subsidiary which is still in the initial development stage after the commencement of small scale commercial production in 2007. Due to the delay in the business plan in the fourth quarter of 2008 as a result of the downturn of the global economy, such non-wholly owned subsidiary incurred a loss for the year ended 31 December 2008 and the loss was not allowed to be shared by the minority shareholder according to the generally accepted accounting principles in Hong Kong. Having said that, the Board believes that the recent various economic policies announced by the China government has a positive impact on the business environment in China such that such subsidiary has now made a positive contribution to the Group based on the information available to the Board.

The Company is still in the process of finalizing the audit of the final results of the Group for the year ended 31 December 2008. The overall financial results of the Group for the year ended 31 December 2008 can only be ascertained when all the above information and the other financial information of the Group are finalized. The information contained in this announcement is only a preliminary assessment by the Company based on information currently available and is not based on any figures or information audited by the Company's auditors. Details of the Group's financial performance will be disclosed in the 2008 annual results announcement of the Group which will be issued in April 2009.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
**Jinheng Automotive Safety Technology
Holdings Limited**
Li Feng
Chairman

Hong Kong, 17 April 2009

As at the date of this announcement, the Board comprises Mr. Li Feng, Mr. Xing Zhanwu, Mr. Zhao Qingjie, Mr. Yang Donglin, Mr. Foo Tin Chung, Victor who are executive Directors, Mr. Li Hong and Mr. Zeng Qingdong who are non-executive Directors and Mr. Chan Wai Dune, Mr. Huang Shilin and Mr. Zhu Tong who are independent non-executive Directors.