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PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the year ended 31 December 2008 as compared to a profit recorded for the corresponding period ended 31 December 2007.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by RBI Holdings Limited (“**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities (“**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

The board of directors of the Company (“**Board**”) wishes to inform the shareholders of the Company and the potential investors that due to the downturn of global economy caused by the financial tsunami and the adverse operating market conditions, the financial results of the Group for the year ended 31 December 2008 (“**FY 2008**”) has been adversely affected. Based on the preliminary review of the unaudited financial statements of the Group, it is expected the Group will record a loss for the year ended 31 December 2008 as compared to a profit recorded for the last corresponding year.

The Company is still in the process of finalising the Group’s audited results for FY 2008. The information contained in this announcement is only based on the Company’s preliminary review of the unaudited financial statements of the Group, which have not been audited or confirmed by the Company’s auditors. Detailed financial information of the Group will be disclosed in the Company’s annual report for FY 2008, which is expected to be published before the end of April 2009.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board

Chau Kai Man

Chairman

Hong Kong, 20 April 2009

As at the date of this announcement, the Company's executive Directors are Mr. Chau Kai Man, Mr. Lee Kin Fai and Mr. Choi Hip Ming, William; the non-executive Director is Mr. Tsui Ming and the independent non-executive Directors are Mr. Kwong Kwan Ming, Mr. Wu Tak Lung, Mr. Leung Chi Kin and Mr. Chow King Lok.