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BUILDMORE INTERNATIONAL LIMITED

建懋國際有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 108)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform holders of the Company's shares and securities and potential investors that the results of the Group for the financial year ended 31 January 2009 will be materially and adversely affected mainly due to a loss resulting from the change of fair value on the Investment Properties. The Fair Value Change is expected to have a material negative impact on the Final Results.

As the results of the Group for the year ended 31 January 2009 have not been finalised and the exact amount of such loss is subject to confirmation with the independent valuer of the Company, the Board is not in a position to quantify the exact financial effects at this stage.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Buildmore International Limited (the "**Company**", together with its subsidiaries as the "**Group**") pursuant to Rule 13.09(1) of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the "**Board**") of directors of the Company wishes to inform holders of the Company's shares and securities and potential investors that based on preliminary assessment of the fair value on the investment properties (the "**Investment Properties**") of the Group by the independent valuer, it is expected that the results of the Group for the financial year ended 31 January 2009 (the "**Final Results**") will be materially and adversely affected mainly due to a loss resulting from the change of fair value on the Investment Properties (the "**Fair Value Change**"). The Fair Value Change is expected to have a material negative impact on the Final Results.

As the results of the Group for the year ended 31 January 2009 have not been finalised and the exact amount of such loss is subject to confirmation with the independent valuer of the Company, the Board is not in a position to quantify the exact financial effects at this stage. Further details of the results of the Group will be disclosed in the Company's announcement of the Final Results which is expected to be published on or before the end of May 2009.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Buildmore International Limited
Lo Cheung Kin
Chairman

Hong Kong, 24 April 2009

As at the date of this announcement, the executive directors of the Company are Mr. Lo Cheung Kin, Madam Huang Haiping, Mr. Li Jianbo and Madam Song Xiaoling; and the independent non-executive directors of the Company are Mr. See Tak Wah, Mr. Wong Cheong and Mr. Chau On Ta Yuen.