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中國康大食品有限公司

CHINA KANGDA FOOD COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 834)

(Singapore Stock Code: P74)

**PROFIT WARNING
FOR THE FIRST QUARTER PERIOD ENDED 31 MARCH 2009**

The Board wishes to inform the shareholders of the Company and potential investors that the unaudited net profit of the Group for 1Q09 is expected to be lower than that of the corresponding period ended 31 March 2008.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in shares of the Company.

The Board of Directors (“**the Board**”) of China Kangda Food Company Limited (“**the Company**”) would like to announce that following a preliminary assessment of the financial results of the Company and its subsidiaries (the “**Group**”) for the unaudited financial results for the first quarter ended 31 March 2009 (“**1Q09**”), it is expected that the Group will report a lower unaudited net profit for 1Q09 compared to the corresponding period ended 31 March 2008.

The expected decline in the unaudited net profit of the Group is mainly attributable to:

- (a) a decrease in demand for rabbit meat in the European Union following the global economic downturn; and
- (b) an excess supply of chicken meat products to the PRC domestic market resulting from keen competition.

The Company is still in the process of finalising the unaudited interim results of the Group for 1Q09. The Company will provide details of its financial performance when it releases the interim financial report for 1Q09.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in shares of the Company.

By order of the Board
China Kangda Food Company Limited
Leung Ting Yuk
Company Secretary

24 April 2009

As at the date of this announcement, the executive directors of the Company are Mr. Gao Yanxu (Chief Executive) and Mr. An Fengjun; the non-executive directors of the Company are Mr. Gao Sishi (Non-executive Chairman) and Mr. Zhang Qi; and the independent non-executive directors of the Company are Mr. Kuik See Juan, Mr. Sim Wee Leong and Mr. Yu Chung Leung.

