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BEL GLOBAL RESOURCES HOLDINGS LIMITED

百營環球資源控股有限公司

(incorporated in Bermuda with limited liability)

(stock code: 761)

Profit Warning

This announcement is made by the Company pursuant to Rule 13.09 (1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group's annual results for the year ended 31 March 2009 would experience a loss as compared to a net profit for the year ended 31 March 2008.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Bel Global Resources Holdings Limited (the "**Company**"), and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 (1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that the Group's annual results for the year ended 31 March 2009 would experience a loss as compared to a net profit for the year ended 31 March 2008. Based on the information currently available, the Board considers that the loss is mainly attributable to (i) a reduction in sales volume due to the global economic downturn; (ii) an increase in finance cost associated with convertible bonds outstanding during the year; (iii) impairment of certain assets; and (iv) an increase in overall expenses and costs.

The Company is still in the process of finalising the Group's annual results for the year ended 31 March 2009. The information contained in this announcement is based on the Company's preliminary assessment of the management accounts of the Group and is not based on any figures or information that has been audited or reviewed by the Company's auditors. Further details of the Group's performance will be disclosed as and when the annual results of the Group for the year ended 31 March 2009 are announced.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Bel Global Resources Holdings Limited
Li Wing Tak
Company Secretary

Hong Kong, 24 April, 2009

As at the date of this announcement, (i) the executive Directors are Dr. Sy Chin Mong, Stephen, Mr. Sy Lai Yin, Sunny, Ms. Sze Shan Shan, Pat, Mr. Leung Shu Yin, William, and Mr. Li Wing Tak, and (ii) the independent non-executive Directors are Mr. Hsu Hsung, Adolf, Dr. Chang Soo-Kong and Mr. Ho Wai Chi, Paul.