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**英皇集團（國際）有限公司\***  
**Emperor International Holdings Limited**  
*(Incorporated in Bermuda with limited liability)*  
(Stock code: 163)

**PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the Group is expected to record a loss for the year ended 31 March 2009 as compared to a profit for the year ended 31 March 2008.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Emperor International Holdings Limited (the “Company” together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform shareholders of the Company and potential investors that the Group is expected to record a loss for the year ended 31 March 2009 as compared to a profit for the year ended 31 March 2008. The Board believes that such loss is mainly due to loss resulted from fair value change in the Group’s investment properties under the downturn of the property market.

The information contained in this announcement is only a preliminary assessment by the management of the Company which is based on the management accounts as well as operational data available to the management which has not been audited or reviewed by the Company’s auditors. Shareholders and potential investors are advised to refer to details in the annual results announcement of the Company for the year ended 31 March 2009 which is expected to be released in June 2009.

**Shareholders and potential investors are therefore advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Emperor International Holdings Limited**  
Luk Siu Man, Semon  
*Chairperson*

Hong Kong, 8 May 2009

*As at the date hereof, the Board of the Company comprises Ms. Luk Siu Man, Semon (Chairperson and Non-executive Director); Mr. Wong Chi Fai and Ms. Fan Man Seung, Vanessa (Executive Directors and Managing Directors); Mr. Cheung Ping Keung and Ms. Mok Fung Lin, Ivy (Executive Directors); Mr. Chan Man Hon, Eric, Mr. Liu Hing Hung and Mr. Law Ka Ming, Michael (Independent Non-executive Directors).*

*\* for identification purposes only*