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中國金匯礦業有限公司

China Jin Hui Mining Corporation Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 462)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that it is expected that the results of the Group for the year ended 31st March 2009 may experience a significant decline as compared to the same period of 2008 as a result of the decreased in turnover and provision made for the deposits paid for the acquisition of and the advancement made to the mining business.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09(1) of the Rule Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of Directors (the “Board”) of China Jin Hui Mining Corporation Limited (the “Company”) wishes to inform the shareholders of the Company and potential investors that it is expected that the results of the Company and its subsidiaries (collectively the “Group”) for the year ended 31st March 2009 may experience a significant decline as compared to the same period of 2008 as a result of the decreased in turnover and provision made for the deposits paid for the acquisition of and the advancement made to the mining business.

As the Company is still in process of finalizing the results for the year ended 31st March 2009, the information contained in this announcement is only based on the preliminary assessment by the Company's management according to the management accounts of the Group. Shareholders of the Company and potential investors should read the Group's results announcement for the year ended 31st March 2009 carefully, which is expected to be published by June 2009.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
China Jin Hui Mining Corporation Limited
Chan Wai Kay Katherine
Chairman

Hong Kong, 15 May 2009

As at the date of this announcement, the Board comprises three executive Directors, being Ms. Chan Wai Kay Katherine, Mr. Jack Keen Chen and Ms. Zuo Lihua, and four independent non-executive Directors, being Mr. Lee Kin Keung, Mr. Stephen Bryden Kerr, Ms. Chan Man Kuen Laura and Mr. Sze Cheung Hung.