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WINBOX INTERNATIONAL (HOLDINGS) LIMITED

永保時國際（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : **474**)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the financial results of the Group for the year ended 31 March 2009 is expected to record a loss as compared to a profit for the corresponding period in 2008.

This information in this announcement is only based on the preliminary assessment of the latest management accounts of the Group and such information has not been audited or reviewed by the Company's auditor.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by Winbox International (Holdings) Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that the financial results of the Group for the year ended 31 March 2009 is expected to record a loss as compared to a profit for the corresponding period in 2008. Based on the latest management accounts of the Group, such loss is mainly due to:

- 1) the loss on change in fair value on investments held for trading and the impairment loss on available-for-sale investments; and
- 2) the unfavourable currency exchange rate movements which have had an adverse impact on the Group's results.

The Group invested in various types of financial instruments including fixed income, equity and derivatives with a view to enhance overall return. As at the date of this announcement, the Group does not have any outstanding derivative financial instrument.

The information in this announcement is only based on the preliminary assessment of the latest management accounts of the Group and such information has not been audited or reviewed by the Company's auditor. The audited financial results of the Group for the year ended 31 March 2009 are expected to be published in July 2009.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board

Choi Hon Hing
Chairman

Hong Kong, 3 June 2009

As at the date of this statement, the board of directors comprises three executive directors, namely Ms. Choi Hon Hing, Ms. Fung Wing Ki, Vicky and Ms. Fung Wing Yee, Wynne; and three independent non-executive directors, namely Mr. Tam Hok Lam, Tommy, J.P., Dr. Hui Ka Wah, Ronnie, J.P., and Mr. Leung Man Chun, Paul.