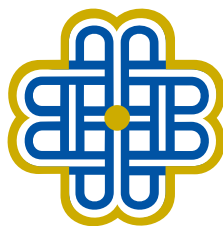


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BERJAYA
BERJAYA HOLDINGS (HK) LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 288)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Group is expected to record a substantial loss for the year ended 30 April 2009 as compared to the profit recorded for the year ended 30 April 2008.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Berjaya Holdings (HK) Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Board of Directors (the “Board”) of the Company wishes to inform the shareholders of the Company and the potential investors that, based on the preliminary assessment of the management accounts of the Group, the Group is expected to record a substantial loss for the year ended 30 April 2009 as compared to the profit recorded for the year ended 30 April 2008. The loss is mainly attributable to the decrease in fair value of investment properties as a result of the significant downturn of the property market of Hong Kong amid the global financial crisis in the last financial year, and our share of loss in an associated company of the Group. The principal activity of the said associated company is investment in listed securities, which have depreciated due to the market downturn.

The information contained in this announcement is only based on the preliminary assessment of the management accounts of the Group which has yet to be audited by the Company’s auditors. The Company is still in the process of finalizing the Group’s audited annual results for the year ended 30 April 2009. Shareholders of the Company and potential investors are advised to refer to the details in the audited annual results announcement of the Company for the year ended 30 April 2009 which is expected to be published by the end of June 2009.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

On Behalf of the Board
Berjaya Holdings (HK) Limited
Chan Kien Sing
Chairman

Hong Kong, 15 June 2009

As at the date of this announcement, the Board of Directors of the Company comprises seven Executive Directors, namely Mr. Chan Kien Sing, Mr. Tan Yeong Sheik, Rayvin, Ms. Cheng Chi Fan, Vivienne, Mr. Tan Thiam Chai, Mr. Chin Chee Seng, Derek, Ms. Tan Ee Ling and Mr. Wong Man Hong; and three Independent Non-Executive Directors, namely Dato' Lee Ah Hoe, Mr. Tan Tee Yong and Mr. Leou Thiam Lai.