

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HKC INTERNATIONAL HOLDINGS LIMITED

香港通訊國際控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(stock code: 248)

PROFIT WARNING

This announcement is made by HKC International Holdings Limited (the “Company” and together with its subsidiaries the “Group”), pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and the potential investors that the Group is expected to record a loss for the year ended 31st March 2009 as compared to a profit for the corresponding year ended 31st March 2008. Based on information currently available to the Group, the Board believes that the expected loss was mainly attributable to the increase in realised and unrealised losses in the fair value changes of the Group’s investment portfolio due to adverse global financial and economic conditions. The unrealised fair value losses are non-cash in nature and do not have impact on the operating cash flows of the Group.

The information contained in this announcement is only an assessment made by the management of the Company based on the Group’s consolidated management accounts for the year ended 31st March 2009 which have not been audited by the Company’s auditors. The Company is in the process of finalising the Group’s audited financial results for the year ended 31st March 2009. Detailed financial results of the Group for the year ended 31st March 2009 will be disclosed as and when the final results of the Group are announced.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
HKC International Holdings Limited
Chan Chung Yee Hubert
Chairman

Hong Kong, 19th June, 2009

As at the date of this announcement, the Board of Directors comprises Mr. Chan Chung Yee, Hubert, Mr. Chan Chung Yin, Roy, Mr. Chan Man Min, Mr. Chan Ming Him, Denny, Mr. Tsui Hon Wing and Mr. Wu Kwok Lam as executive directors, Mr. Ng Ching Wah as non-executive director and Mr. Chu Chor Lup, Mr. Chiu Ngar Wing and Mr. Leung Tai Wai, David as independent non-executive directors.

** For identification purpose only*