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GLOBAL SWEETENERS HOLDINGS LIMITED

大成糖業控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock code: 03889)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the unaudited consolidated net profit after tax of the Company for the Period is expected to record a substantial decrease as compared with that for the corresponding period in 2008.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Global Sweeteners Holdings Limited (the “Company”, together with its subsidiaries, the “Group” and its jointly-controlled entities) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”).

Based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the five months ended 31 May 2009, the board (the “Board”) of directors of the Company wishes to inform the shareholders of the Company and potential investors that the unaudited consolidated net profit after tax of the Company for the six months ending 30 June 2009 (the “Period”) is expected to record a substantial decrease as compared with that for the corresponding period in 2008. It was mainly attributable to the decline in customer orders of the Group’s products due to weak market demand for upstream and downstream products, which was brought by the global economic downturn.

* *For identification purpose only*

The Board wishes to state that this announcement is made based on a preliminary review of the draft unaudited consolidated management accounts of the Group for the five months ended 31 May 2009. As such draft management accounts have not yet been finalised and will be subject to further review and approval by the Board, the information contained in this announcement is only a preliminary estimate of the Company. Detailed financial results of the Group for the Period will be disclosed in the interim results announcement and interim report which are expected to be published by the end of September 2009.

Shareholders of the Company and the potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Global Sweeteners Holdings Limited
Kong Zhanpeng
Chairman

Hong Kong, 29 June 2009

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Kong Zhanpeng, Mr. Zhang Fazheng, Mr. Zhang Fusheng and Ms. Wang Guifeng; and three independent non-executive Directors, namely Mr. Chan Yuk Tong, Mr. Gao Yunchun and Mr. Ho Lic Ki.