

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2009	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Innovation Investment Limited	
Date Submitted	3 July 2009	

### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1217</u> Descrip	otion :	CH INNOVATION			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000		
(2) Stock code : <u>N/A</u> Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

# 2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month		
Increase/(decrease)			
Balance at close of the mo	nth		

Total authorised share capital at the end of the month (*State currency*) : HK\$150,000,000

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,170,865,753	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	5,170,865,753	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and -		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. 119,243,183	N/A	N/A	N/A	N/A	N/A	119,243,183
Exercise Price:						
HK\$0.0244						
(18/07/2002)						
Ordinary shares						
(Note 1)						
2. 168,074,000	N/A	N/A	N/A	N/A	N/A	168,074,000
Exercise Price:						
HK\$0.050						
(18/07/2002)						
Ordinary shares						
(Note 1)						
3. 145,000,000	N/A	N/A	N/A	N/A	N/A	145,000,000
Exercise Price:						
HK\$0.20						
(18/07/2002)						
Ordinary shares						
(Note 1)		-		1 \	<b>NT</b> / 1	
		10	otal A. (Ordin		N/A N/A	-
				nce shares)	N/A N/A	-
Total funds raised du	ing the month	from exercise o		Other class)	IN/A	-
options (State currenc				N/A		

Warrants to Issue Shares of the	Issuer whic	h are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	Nominal value at close of preceding month	Exercise during t month	he c	minal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants	HK\$	HK\$160,000,000	N/A	H	K\$160,000,000	N/A	800,000,000
(29/01/2013)							
Stock code (if listed)	N/A						
Class of shares	Ord						
issuable ( <i>Note 1</i> ) Subscription price		inary shares					
EGM approval date	HK\$	0.20					
(if applicable)							
(dd/mm/yyyy)	(27/	12/2007)					
2. N/A							
( / / )							
Stock code (if listed)							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	(						
(dd/mm/yyyy)	(	//)					
<u>3. N/A</u>							
( / / )							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(	/ / )					
<u>4. N/A</u>							
			·				
Stock code (if listed)							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	/						
(dd/mm/yyyy)	(	//)					
			Total B.	(Ordin	ary shares)	N/A	
			=•		nce shares)		
					Other class)	N/A	
					_		

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible int	o Shares of the	Issuer which are to	be Listed)			
Class and description	amount outstanding	Amount at close of preceding month	during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond issued on	HK\$	HK\$10,000,000	N/A	HK\$10,000,000	N/A	200,000,000
30 January 2008	_					
	_					
Stock code (if listed)	N/A					
Class of shares	1.111					
issuable (Note 1)	Ordinary sha	ires				
Subscription price	HK\$0.050	<u></u> .				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(27/12/2007)					
2. N/A	_					
	_					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	-					
	_					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ord	inary shares)	N/A	
				rence shares)	N/A	-
				(Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	ulereto	as at close of the month
1. <u>N/A</u>		
2	-	
shares (Note 1)	-	
3.		
	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(0 4100 0 400)		

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at	Otl	her Movements in	n Issued Share Capital				No of many	No. of new
I. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (/// )         EGM approval date:       (/// )       (/// )         (dd/mm/yyyy)       EGM approval date:       (// )         2. Open offer       At price : State currency       Issue and allotment (// )		Type of Issue					issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$					N/A			
1. Kights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(/ / / )$ (dd/mm/yyyy)       EGM approval date: $(/ / / )$ 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         Bonus issue       At price : State currency       Class of shares issuable (// / / )         3. Placing       At price : State currency       Issue and allotment (// / )         GM approval date:       (// / )         (dd/mm/yyyy)       EGM approval date: (/ / )         GM approval date:       (// )         (dd/mm/yyyy)       EGM approval date: (/ / )         4. Bonus issue       Issue and allotment (// )         GM approval date:       (// )         EGM approval date:       (// )         (More 1)       Issue and allotment (// )         EGM approval date:       (// )			State		(1)	)		
$(dd/mn/yyyy) = \frac{(dd/mn/yyyy)}{(Mn/yyyy)} = \frac{(dd/mn/yyyy)}{(Mn/yyyy)} = \frac{(dd/mn/yyyy)}{(Note 1)} = \frac{N/A}{(Note 1)}$ 2. Open offer At price : State Issue and allotment ( / / ) ( date: (dd/mn/yyyy) = \frac{(M/A)}{(Mote 1)} = \frac{(M/A)}{	1.	Rights issue				)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$					( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$								
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / )					N/A			
EGM approval date: $(//)$ $(dd/mm/yyyy)$	2.	Open offer		Issue and allotment	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Bonus issue $\frac{\text{State}}{(\text{dd/mm/yyyy})}$ $\frac{\text{State}}{(\text{dd/mm/yyyy})}$ 4. Bonus issue $\frac{\text{Class of shares issuable}}{(\text{Note 1})}$ $\frac{\text{N/A}}{(\text{Note 1})}$ EGM approval date: $( / / )$ $\frac{\text{Class of shares issuable}}{(\text{Note 1})}$ $\frac{\text{N/A}}{(\text{Note 1})}$ EGM approval date: $( / / )$				EGM approval date:	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Bonus issue $\frac{\text{State}}{(\text{dd/mm/yyyy})}$ $\frac{\text{State}}{(\text{dd/mm/yyyy})}$ 4. Bonus issue $\frac{\text{Class of shares issuable}}{(\text{Note 1})}$ $\frac{\text{N/A}}{(\text{Note 1})}$ EGM approval date: $( / / )$ $\frac{\text{Class of shares issuable}}{(\text{Note 1})}$ $\frac{\text{N/A}}{(\text{Note 1})}$ EGM approval date: $( / / )$								
EGM approval date: ( / / ) (dd/mm/yyyy) 4. Bonus issue 4. Bonus is					N/A			
(dd/mm/yyyy)         (dd/mm/yyyy)         Class of shares issuable         N/A         (Note 1)         Issue and allotment         (///)         EGM approval date:	3.	Placing	At price : State		( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )					( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )								
4. Bonus issue     date : (dd/mm/yyyy)       EGM approval date:     ( / / )					N/A			
	4.	Bonus issue			( / /	)		
					( / /	)		

	Type of Issue		F	For Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /	)		
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A ( / / ( / /	)		
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /	)		
8.	Consideration issue At price	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A ( / / ( / /	)		

		For Main Board and GEM listed issuers			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )		
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: (//) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )		
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: (//) (dd/mm/yyyy)		
			Total E. (Ordinary sha (Preference sha (Other cla	res) N/A	

Total increase / (decrease)-in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
---------	-----	-------

Submitted by:	Wong Chak Keung				
Title:	Company Secretary				
(Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*